

Idun carries out early redemption of outstanding bonds

Idun Industrier AB (publ) (the "Company") today announces that the Company is exercising its right to make a voluntary early redemption of its outstanding senior unsecured bond loan with ISIN SE0019175720 and a total outstanding amount of SEK 220,000,000 (the "Bonds").

The Company has previously communicated its intention to redeem the Bonds early as part of the Company's ongoing work to optimize its capital structure and financing costs. In the Company's interim report for the first quarter of 2026, it was stated, among other things, that the Company saw good opportunities to further reduce its annual interest expenses through an early redemption of the final outstanding bond.

The early redemption will be financed within the framework of the Company's existing credit agreement with Danske Bank and SEB.

The Bonds will be redeemed early in accordance with the terms and conditions of the Bonds. The record date for the early redemption will be June 23, 2026 (the "Record Date") and the redemption date will be June 30, 2026 (the "Redemption Date").

The Bonds will be redeemed at a price corresponding to 100.50 percent of the nominal amount, plus accrued but unpaid interest up to and including the Redemption Date (the "Redemption Amount"). The Redemption Amount will be paid to each person who, at the end of the Record Date, is registered as a holder of Bonds in the debt register maintained by Euroclear Sweden AB.

The Bonds will be delisted from trading on Nasdaq First North Bond Market in connection with the early redemption.

A notice of early redemption will today be sent to the bondholders and Nordic Trustee & Agency AB (publ) in accordance with the terms and conditions of the Bonds and will be made available on the Company's website.

The Company estimates that the early redemption, together with the financing replacing the Bonds, will reduce the Company's interest expenses by approximately SEK 8 million over the coming twelve months, starting July 1, 2026.

For further information, please contact:

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About Us

Idun Industrier AB (publ) is a group of companies that, together with the management of each group company, develops industrial and service businesses in Sweden with a long-term perspective. Idun invests in small and medium-sized high-quality companies, typically niche-focused with strong market positions and stable business models, where Idun can be a relevant and permanent owner. Idun comprises 21 independent group companies employing around 1,000 people, with annual revenues of approximately SEK 2.5 billion. Further information is available at www.idun.com.

Idun's shares are listed on Nasdaq Stockholm, First North Growth Market, under the ticker IDUN B.

Attachments

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