

## Sdipotech - Comforting stability

Redeye retains its positive view of Sdipotech following a Q2 report that met our expectations. The company continues to perform strongly with organic growth figures well above peers and sustained margins. We believe continued stable results will drive the stock upwards from here and nudge up our base case fair value per share.

[Read more and download the Research Update.](#)

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### Attachments

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