Clar Global Ltd issues new senior secured bonds and Clar Global AB (publ) exercises its right to early redemption of existing bonds

Clar Global AB (publ) (the "**Company**") announces that Clar Global Ltd has successfully placed senior secured bonds with a tenor of four years and in an amount of SEK 725 million, issued under a framework of SEK 1,250 million (the "**New Bonds**" or the "**Bond Issue**"). The New Bonds will carry floating rate interest of STIBOR 3m plus 4.35 percentage points per annum and will be issued at par. The settlement date for the Bond Issue is expected to be 10 December 2026. DNB Carnegie Investment Bank AB (publ) acted as Sole Bookrunner in connection with the Bond Issue.

The net proceeds from the Bond Issue will partly be transferred to the Company and used for early redemption of the Company's existing 2025/2027 bonds of a total nominal amount of SEK 450 million and with ISIN SE0026875742 (the "**Outstanding Bonds**") and to repay the Company's outstanding NOK 150 million vendor loan, and partly to finance general corporate purposes and transaction costs.

In accordance with the Company's press release dated 20 November 2026, the Company has today exercised its right to redeem early the Outstanding Bonds, subject to the settlement date of the Bond Issue occurring (the "**Early Redemption**"). Provided that the condition for the Early Redemption is met (which will be announced separately), the Outstanding Bonds will be redeemed on 23 December 2026 (the "**Redemption Date**") at the redemption price of 102.375 per cent. of the nominal amount together with accrued but unpaid interest up to (and including) the Redemption Date (the "**Redemption Price**"). The Redemption Price will be paid to each person who is registered as owner of Outstanding Bonds in the debt register maintained by Euroclear Nordics at the end of business on 16 December 2026. In connection with the Early Redemption, the Outstanding Bonds will be de-listed from Nasdaq Stockholm. A notice of Early Redemption will be sent tomorrow, 27 November 2026, to holders directly registered in the debt register as owners of Outstanding Bonds as of 26 November 2026. The notice of Early Redemption will also be available on the Company's website www.clar.co.

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About Clar

Clar is an international fintech company that has been building global infrastructure for credit brokage since 2017. The company connects millions of consumers with banks and financial institutions and operates in markets across Europe, Latin America and Asia. By combining technology, data and strong local brands, Clar works to create a more transparent and efficient credit market.