
OEM International Q1 2025 - Stands strong despite slightly softer quarter

Redeye updates its estimates and valuation following OEM releasing its Q1 2025 report. While Q1 figures slightly underperformed our projections, we judge OEM will continue to execute on organic and acquired growth opportunities despite myriad economic uncertainties. Encouragingly, OEM announced an M&A deal in late April 2025.

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Attachments

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