

# Nyfosa completes tap issue of bond loan maturing April, 2024

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Nyfosa AB ("Nyfosa" or the "Company") has previously, in April 2021, issued a senior unsecured green bond of SEK 1,000,000,000 with maturity in April 2024 and ISIN SE0015811385 within a framework amount of SEK 2,000,000,000. Today, the Company has issued SEK 100,000,000 subsequent bonds within the framework, such that the total outstanding volume amounts to SEK 1,100,000,000.

The issue was completed at a price of 101.25% of the nominal amount, which is equivalent to a floating interest rate of 3M STIBOR + 227 basis points until the first call date. The proceeds from the additional bond issue will be used in accordance with the Company's green framework.

Nyfosa intends to list the subsequent bonds at Nasdaq Stockholm, Sustainable Bond List.

Danske Bank A/S, Danmark, Sverige Filial has acted as bookrunner in connection to the issue. Cederquist acted as legal advisor.

**For more information please contact:**

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Johan Ejerhed, Head of Finance, tel: +46(0) 70-393 98 87, e-mail: [johan.ejerhed@nyfosa.se](mailto:johan.ejerhed@nyfosa.se)

**About Nyfosa**

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Nyfosa is a transaction-intensive real estate company that creates value by building sustainable cash flows and constantly evaluating new business opportunities. With our opportunistic strategy, we invest in properties in different geographies and categories. We are currently active on the Swedish and Finnish markets with a focus on commercial properties in high-growth municipalities. We manage and develop our properties in close collaboration with tenants and the surrounding community, with the perspective that sustainability and profitability go hand in hand. As of September 30, 2021, Nyfosa's property value amounted to approximately SEK 34.5 billion. Nyfosa's share has been listed on Nasdaq Stockholm Large Cap since 2018. Read more at [www.nyfosa.se](http://www.nyfosa.se).

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## Attachments

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