

# Morrow Bank AB: Fixed income investor meetings

**Morrow Bank AB (publ) ("Morrow Bank") has mandated ABG Sundal Collier as Sole Bookrunner to arrange a series of fixed income investor meetings commencing tomorrow, 13 February 2026.**

A Tier 2 Subordinated Callable Bond of up to NOK 200m may follow, subject to, inter alia, market conditions. The net proceeds from the contemplated Bond Issue will be applied towards general corporate purposes, including the refinancing of Morrow Bank's outstanding NOK 65m Tier 2 Bonds with ISIN NO0010941131, conditional upon successful completion of the transaction.

The Tier 2 bonds will have a floating rate and a first call option for the issuer minimum 5 years after the issue date, subject to approval by the Financial Supervisory Authority of Sweden.

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## About Morrow Bank

Morrow Bank is a Nordic consumer finance bank offering digital and flexible financing solutions to creditworthy individuals in Norway, Sweden and Finland. The bank offers consumer loans, credit cards and high-yield deposit accounts, supported by a modern and scalable banking platform.