
Better Collective - Building for stable growth

Redeye updates valuation and estimates on Better Collective following its Q3-results which was slightly lower than expected while the start to Q4 was strong and the full year guidance was reiterated. Still, we trim our estimates for 2023-24E due to the accelerated transition towards more revenue-share-based contracts. Our valuation range is lowered which is also impacted by higher risk-free interest rate assumptions.

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Attachments

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