

SED Energy Holdings Plc: Re-domination of share capital

Nicosia, Cyprus - June 27, 2025 - Pursuant to the resolution by the Annual General Meeting of SED Energy Holdings Plc ("Energy Holdings") on June 26, 2025, to re-denominate the company's share capital from EUR to USD, the issued share capital is USD 137,937,064.88 divided into 617,884,552 ordinary shares with a nominal value of USD 0.19 each and 108,100,000 Class B shares with a nominal value of USD 0.19 each.

For more information, please contact: ir@energyholdings.cy

About Energy Holdings

SED Energy Holdings Plc (ticker code "ENH") is a strong industrial partner with a diversified portfolio of resilient, cash-generative assets supported by a conservative capital structure, a robust revenue backlog and a conservative capital structure. With a solid foundation for attractive capital returns, Energy Holdings' primary focus is on distributing all excess liquidity to shareholders, while also pursuing disciplined, value-accretive growth. Its current portfolio includes wholly owned subsidiaries Energy Drilling, a leading owner and operator of tender assisted drilling rigs, and SeaBird Exploration, a global provider of marine seismic acquisition data to the oil and gas industry. For more information, please visit www.energyholdings.cy.

This information is subject to disclosure under article 19 of the Market Abuse Regulation and Section 5-12 of the Norwegian Securities Trading Act.