



COMPANY RELEASE 20 SEPTEMBER 2021 AT 10:40 A.M. FINNISH TIME

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## **Modulight has applied for its shares to be listed on Nasdaq First North Growth Market Finland**

Modulight Corporation (“**Modulight**” or the “**Company**”) has today submitted a listing application with Nasdaq Helsinki Ltd in order to have the Company’s shares admitted to trading on Nasdaq First North Growth Market Finland maintained by Nasdaq Helsinki Ltd (“**First North**”). It is expected that the trading code of the shares will be “MODU”. Trading in the Company’s shares on First North is expected to commence on or about 1 October 2021, if Nasdaq Helsinki approves the Company’s listing application. Danske Bank A/S, Finland Branch acts as the Company’s Certified Adviser in accordance with the Nasdaq First North Rulebook.

The Finnish Prospectus related to the Company’s initial public offering approved by the Finnish Financial Supervisory Authority is available on the Company’s website at [www.modulight.com/listautuminen](http://www.modulight.com/listautuminen) and on the website of Danske Bank, A/S, Finland Branch, acting as the initial public offering’s Sole Global Coordinator and Bookrunner, at [www.danskebank.fi/modulight](http://www.danskebank.fi/modulight). An unofficial English translation of the Finnish Prospectus is available on the Company’s website at [www.modulight.com/ipo](http://www.modulight.com/ipo).

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The issue, exercise and/or sale of securities are subject to specific legal or regulatory restrictions in certain jurisdictions. The Company or Danske Bank A/S, Finland Branch assume no responsibility in the event there is a violation by any person of such restrictions.

The information contained herein shall not constitute an offer to sell or a solicitation of an offer to purchase or subscribe, nor shall there be any sale of the securities referred to herein in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration, exemption from registration or qualification under the securities laws of any such jurisdiction. Investors must neither accept any offer for, nor acquire, any securities to which this document refers, unless they do so on the basis of the information contained in the applicable prospectus published by the Company.

In the Offering, the Sole Global Coordinator and Bookrunner acts exclusively for the Company and for no one else and will not regard any other person as a client in connection with the Offering. The Sole Global Coordinator and Bookrunner will not be responsible to any other person for providing the protections afforded to its respective client, or for advising any such person on the contents of this announcement or in connection with any transaction referred to in this announcement.



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The Company has not authorized any offer to the public of securities in the United Kingdom or in any Member State of the European Economic Area other than Finland. With respect to the United Kingdom and each Member State of the European Economic Area other than Finland and which applies the Prospectus Regulation (each, a **"Relevant Member State"**), no action has been undertaken or will be undertaken to make an offer to the public of securities requiring publication of a prospectus in any Relevant Member State. As a result, the securities may only be offered in Relevant Member States (a) to any legal entity, which fulfils the requirements of a qualified investor as defined in the Prospectus Regulation; or (b) in any other circumstances falling within Article 1(4) of the Prospectus Regulation. For the purposes of this paragraph, the expression an "offer of securities to the public" means a communication to persons in any form and by any means, presenting sufficient information on the terms of the offer and the securities to be offered, so as to enable an investor to decide to purchase or subscribe for those securities. The expression "Prospectus Regulation" means Regulation (EU) 2017/1129 of the European Parliament and of the Council, as amended.

This communication is directed only at (i) persons who are outside the United Kingdom or (ii) persons who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the **"Order"**) and (iii) high net worth entities, and other persons to whom it may lawfully be communicated, falling within Article 49(2) of the Order (all such persons together being referred to as **"relevant persons"**). Any investment activity to which this communication relates will only be available to and will only be engaged with, relevant persons. Any person who is not a relevant person should not act or rely on this document or any of its contents.

Full terms and conditions and instructions for the Offering are included in the prospectus prepared by Modulight Corporation in connection with the Offering. The Prospectus is published on the Company's website at [www.modulight.com/listautuminen](http://www.modulight.com/listautuminen).

Any offering to subscribe for the securities referred to in this communication will be made by means of a prospectus published by Modulight Corporation. The prospectus contains detailed information about the Company and its management, as well as financial information. This communication is an advertisement and not a prospectus for the purpose of the Prospectus Regulation. Investors should not acquire any securities referred to in this communication except on the basis of information contained in a prospectus. Any approval and registration by the Finnish Financial Supervisory Authority of the prospectus shall not be considered as an endorsement of the securities that are the subject of the prospectus.

Certain statements in this communication are "forward-looking statements". Forward-looking statements include statements concerning plans, assumptions, projections, objectives, targets, goals, strategies, future events, future revenues or performance, capital expenditures, financing needs, plans or intentions relating to acquisitions, the Company's competitive strengths and weaknesses, plans or goals relating to financial position, future operations and development, its business strategy and the anticipated trends in the industry and the political and legal environment in which it operates and other information that is not historical information, investments, the initial public offering and listing, future cash flow generation, operating profit margin, financial position and liquidity. In some instances, they can be identified by the use of forward-looking terminology, including the terms "believes", "intends", "may", "will" or "should" or, in each case, their negative or variations on comparable terminology.

Forward-looking statements in this release are based on assumptions, many of which in turn are based on assumptions. By their very nature, forward-looking statements involve inherent risks, uncertainties and assumptions, both general and specific, and the risk exists that the predictions, forecasts, projections, plans and other forward-looking statements will not actualize. Given these risks, uncertainties and assumptions, you are cautioned not to place undue reliance on such forward-looking statements. Any forward-looking statements contained herein speak only as at the date of this release. Save as required by law, the Company and the managers do not intend and do not assume any obligation, to update or correct any forward-looking statement contained herein.