

Press Release
Karlstad, Sweden, 19 December 2022

Embracer Group publishes prospectus in connection with the listing change to Nasdaq Stockholm

Embracer Group AB (the "Company" or "Embracer Group") announced on 7 December 2022 that Nasdaq Stockholm's listing committee had approved the Company's application for admission to trading of the Company's class B shares on Nasdaq Stockholm (the "Listing Change"). The Company has prepared a prospectus in connection with the Listing Change, which today has been approved by the Swedish Financial Supervisory Authority (Sw. Finansinspektionen) (the "Prospectus"). The Prospectus, including an English translation thereof, is available on the Company's website.

Publication of the Prospectus

For complete information about the Listing Change, reference is made to the Prospectus that has been prepared by the Company and made available on the Company's website, see [link](#).

The Prospectus has been prepared as a simplified prospectus in accordance with Article 14 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, as amended (the "**Prospectus Regulation**"). The Swedish Financial Supervisory Authority (the "**SFSA**"), as the Swedish national competent authority, has approved the Prospectus in accordance with Article 20 of the Prospectus Regulation. The SFSA only approves the Prospectus as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. The approval should not be considered as an endorsement of the Company or of the securities described in the Prospectus. The SFSA does not guarantee the accuracy or completeness of the factual information contained in the Prospectus. Each investor is advised to make its own assessment of whether it is appropriate to invest in the Company's class B shares.

The Listing Change is not combined with any offer of shares. The Company's class B shares will continue to trade under the ticker EMBRAC B and ISIN code (SE0016828511). The Company's shareholders are not required to undertake any actions due to the Listing Change.

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Timetable

First day of trading on Nasdaq Stockholm is scheduled for 22 December 2022 and last day of trading on Nasdaq First North Growth Market is scheduled for 21 December 2022.

Advisers

Baker McKenzie is the Company's legal adviser in relation to the Listing Change.

For more information, please contact:

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About Embracer Group

Embracer Group is a global Group of creative and entrepreneurial businesses in PC, console, mobile and board games and other related media. The group has an extensive catalog of over 850 owned or controlled franchises.

With its head office based in Karlstad, Sweden, Embracer Group has a global presence through its twelve operative groups: THQ Nordic, PLAION, Coffee Stain, Amplifier Game Invest, Saber Interactive, DECA Games, Gearbox Entertainment, Easybrain, Asmodee, Dark Horse, Freemod and Crystal Dynamics – Eidos Montréal. The Group has 132 internal game development studios and is engaging more than 15,700 employees in more than 40 countries.

Embracer Group's shares are publicly listed on Nasdaq First North Growth Market Stockholm under the ticker EMBRAC B with FNCA Sweden AB as its Certified Adviser; info@fnca.se +46-8-528 00 399.

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Attachments

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