
Navigo (Q3 review) - Nascent recovery

Redeye updates its estimates and valuation following Navigo releasing its Q3 2025 report. Adjusted EBIT beat our projection, and cyclical subsidiaries seem to face a nascent market recovery. Nordisk Bergteknik's share price has continued to rise since the end of Q3, boding well for NAV growth.

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Attachments

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