Press Release
27 November 2026 15:30:00 CET

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Smart Eye successfully places SEK 60,000,000 subsequent senior unsecured bonds

Smart Eye Aktiebolag (publ) (the "**Company**" or "**Smart Eye**") has today successfully placed subsequent senior unsecured bonds in an aggregate nominal amount of SEK 60,000,000 (the "**Subsequent Bonds**") under the Company's framework of up to SEK 600,000,000, with a tenor of three years, with ISIN SE0027077504. Following the Subsequent Bond issue, the total nominal amount outstanding under the Bonds will increase to SEK 360,000,000.

The Subsequent Bonds will be issued at a price of 102.50 per cent of the nominal amount. The settlement date of the Subsequent Bonds is intended to occur on 4 December 2026. The net proceeds from the Subsequent Bonds will be used towards general corporate purposes of the group (including transaction costs, investments and acquisitions).

"We appreciate the bond investors' continued confidence in Smart Eye and our long-term development" says Mats Benjaminsson, CFO of Smart Eye. "Through the additional financing, we strengthen our financial preparedness and increase our room for maneuver, while maintaining our clear focus on profitability and cash flow."

The Company intends to list the Subsequent Bonds on the corporate bond list of Nasdaq Stockholm within 60 calendar days from the issue date, with the ambition to have the Subsequent Bonds admitted to trading within 30 calendar days, from the issue date.

Skandinaviska Enskilda Banken AB (publ) acted as sole bookrunner in connection with the issuance of the Subsequent Bonds. Advokatfirman Vinge KB acted as legal advisor.

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About Smart Eye

Smart Eye is the leading provider of Human Insight AI, technology that understands, supports and predicts human behavior in complex environments. The company is on a mission to bridge the gap between humans and machines for a safe and sustainable future. Supported by Affectiva and iMotions – companies it acquired in 2021 – Smart Eye's multimodal software and hardware solutions provide unparalleled insight into human behavior.

In automotive, Smart Eye's driver monitoring systems and interior sensing solutions improve road safety and the mobility experience. The company's eye tracking technology and iMotions biosensor software platform are also used in behavioral research to enable advanced research in academic and commercial sectors. In media analytics, Affectiva's Emotion AI provides the world's largest brands and market researchers with a deeper understanding of how consumers engage with content, products, and services.

Founded in 1999, Smart Eye is a global company headquartered in Sweden, with customers including NASA, Nissan, Boeing, Honeywell, Volvo, GM, BMW, Polestar, Geely, Harvard University, 28 percent of the Fortune Global 500 companies, and over 1,300 research organizations around the world.

Visit www.smarteye.ai for more information.

Visit our investor web for more financial information: https://smarteye.se/investors/

Smart Eye is listed on the Nasdaq First North Growth Market. The Company's Certified Adviser is Bergs Securities AB.

Attachments

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