

Press Release  
05 April 2024 13:00:00  
CEST



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## GOODBYE KANSAS GROUP AB PUBLISHES INFORMATION MEMORANDUM RELATING TO RIGHTS ISSUE

Goodbye Kansas Group AB ("Goodbye Kansas" or "Company") announced on March 14, 2024, that the Board had decided upon a rights issue of up to approximately SEK 21.8 million ("Rights Issue") conditional upon an approval by an extraordinary general meeting ("EGM"). The EGM approved the Rights Issue on April 2, 2024, which the Company announced the same day. Goodbye Kansas today announces that an information memorandum relating to the Rights Issue has been published. The information memorandum is available on the Company's website, [www.goodbyekansasgroup.com](http://www.goodbyekansasgroup.com), together with other information relating to the Rights Issue.

### Time plan

8 April – 17 April 2024	Trading in subscription rights on Nasdaq First North Growth Market
8 April – 22 April 2024	Subscription period
Around 23 April 2024	Expected day for publication of the outcome of the Rights Issue

### Advisors

Hagberg & Aneborn Fondkommission AB is the Sole Global Coordinator and Joint Bookrunner in connection with the Rights Issue. Schjødt is legal advisor to Goodbye Kansas in connection with the Rights Issue.

### For more information, please contact:

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### Goodbye Kansas Group

Goodbye Kansas Group AB (publ) is a leading supplier of technology-driven visual content and develops solutions for visual effects (VFX), animation, game trailers and In-Game. The Group has some of the world's leading entertainment companies as customers. Goodbye Kansas Group has its head office in Stockholm and is listed on Nasdaq First North Growth Market with Carnegie Investment Bank AB (publ) as Certified Adviser.

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This press release is not a prospectus according to the definition in Regulation (EU) 2017/1129 (the "Prospectus Regulation") and has not been approved by any regulatory authority in any jurisdiction.

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### **Forward-looking statements**

This press release contains forward-looking statements related to the Company's intentions, estimates or expectations with regard to the Company's future results, financial position, liquidity, development, outlook, estimated growth, strategies and opportunities as well as the markets in which the Company is active. Forward-looking statements are statements that do not refer to historical facts and can be identified by the use of terms such as "believes," "expects," "anticipates," "intends," "estimates," "will," "may," "implies," "should," "could" and, in each case, their negative, or comparable terminology. The forward-looking statements in this press release are based on various assumptions, which in several cases are based on further assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements are reasonable, there is no guarantee that they will occur or that they are correct. Since these assumptions are based on assumptions or estimates and involve risks and uncertainties, actual results or outcomes, for many different reasons, may differ materially from those what is stated in the forward-looking statements. Due to such risks, uncertainties, eventualities and other significant factors, actual events may differ materially from the expectations that expressly or implicitly are contained in this press release through the forward-looking statements. The Company does not guarantee that the assumptions which serve as a basis for the forward-looking statements in this press release are correct, and each reader of the press release should not rely on the forward-looking statements in this press release. The information, opinions and forward-looking statements that expressly or implicitly are stated herein are provided only as of the date of this press release and may change. Neither the Company nor any other party will review, update, confirm or publicly announce any revision of any forward-looking statement to reflect events that occur or circumstances that arise with respect to the contents of this press release, beyond what is required by law or Nasdaq First North Growth Market Rulebook.

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*This information is inside information that Goodbye Kansas Group AB (publ) is obliged to make public under the EU Market Abuse Regulation 596/2014. The information was provided by the contact person set out above for publication at 2024-04-05 13:00 CEST.*

#### **Attachments**

[GOODBYE KANSAS GROUP AB PUBLISHES INFORMATION MEMORANDUM RELATING TO RIGHTS ISSUE](#)