



Press Release
19 March 2024 07:55:00 GMT

Íslandsbanki hf.: Íslandsbanki announces Tender Offer for EUR Senior Preferred Notes

Íslandsbanki hf. (the Offeror) announces today an invitation to the holders of its outstanding EUR300,000,000 0.750 per cent Notes due 25 March 2025 (ISIN: XS2411447043) (the Notes) to tender their Notes for purchase by the Offeror for cash (such invitation the Offer).

The Offer is being made on the terms and subject to the conditions contained in the attached Tender Launch Announcement and in the Tender Offer Memorandum dated 19 March 2024 (the Tender Offer Memorandum). Copies of the Tender Offer Memorandum are (subject to distribution restrictions) available from the Tender Agent: Kroll Issuer Services Limited (tel: +44 20 7704 0880; email: islandsbanki@is.kroll.com; webpage: <https://deals.is.kroll.com/islandsbanki>).

The Dealer Managers are ABN AMRO Bank, BofA Securities, Morgan Stanley and Nomura.

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This announcement is released by Íslandsbanki hf. and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR). For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Ellert Hlöðversson, CFO of Íslandsbanki hf.

Attachments

[Íslandsbanki hf.: Íslandsbanki announces Tender Offer for EUR Senior Preferred Notes](#)
[Íslandsbanki March 2024 Tender Launch Announcement](#)