

# The Board of Directors of VNV Global has resolved to repurchase own shares

The Board of Directors of VNV Global AB (publ) (the “Company”) has resolved, by virtue of authorisation by the annual general meeting on 15 May 2024, to repurchase the Company’s own ordinary shares.

The purpose of the resolution on acquisition of own shares is to provide flexibility in relation to the Company’s possibilities to return capital to its shareholders, to improve the capital efficiency in the Company, and to prevent a NAV/share price discount in relation to the Company’s shares.

Acquisition of own ordinary shares shall take place on Nasdaq Stockholm in accordance with Nasdaq Stockholm’s Rulebook for Issuers. The acquisitions may be made on one or several occasions, however not longer than until the next annual general meeting. Ordinary shares may be acquired to the extent that the company’s holding of its own shares, on any occasion, does not exceed ten (10) per cent of the Company’s total shares. Acquisition of shares may only take place at a price within the price interval, on any occasion, recorded on Nasdaq Stockholm, which refers to the interval between the highest buying price and the lowest selling price.

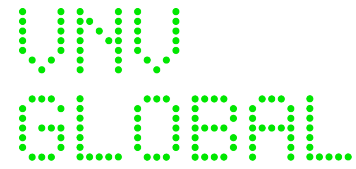
Any acquisition of own ordinary shares is also subject to the terms under the Company’s outstanding bonds.

As of the date of this press release, the Company holds no ordinary shares and the number of outstanding shares in the company is 134,510,235 and are divided into four classes of shares as follows:

- 130,978,236 ordinary shares, with one vote each.
- 111,999 reclassifiable subordinated incentive shares of class C-2022, with one vote each.
- 1,710,000 reclassifiable subordinated incentive shares of class C-2023, with one vote each.
- 1,170,000 reclassifiable subordinated incentive shares of class D-2023, with one vote each.

Press Release  
16 May 2024 08:00:00 CEST

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**For further information please contact:**

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**About Us**

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*VNV Global brings together patient capital and network effect businesses to achieve the scale that drives profitability over the long term. We are opportunistic investors in business models that build strong moats. The common shares of VNV Global are listed on Nasdaq Stockholm, Mid Cap segment, with the ticker VNV. For more information on VNV Global, visit [www.vnnv.global](http://www.vnnv.global).*

**Attachments**

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[The Board of Directors of VNV Global has resolved to repurchase own shares](#)