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## Catella - Light at the end of the tunnel

Redeye provides a research update following Catella's Q3 2024 report. The report was broadly in line with estimates, and management's optimism about an improving sentiment after a tough couple of years is considered the key highlight. The stock continues to be cheap on normalised earnings, especially when adjusting for project related debt and assets. Redeye mostly maintains its estimates, with a minimal reduction of our Bull Case.

[Read more and download the Research Update.](#)

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This is a press release from Redeye - Research Powered Investment Banking. [www.redeye.se/](http://www.redeye.se/)

### Attachments

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