

Commencement of the Exercise Period for the Warrants

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Oslo, 1 April 2026: Reference is made to the stock exchange announcement published by Lokotech Group AS (the "Company") on 31 March 2026 regarding the exercise price and further information relating to the exercise period for the 54,908,272 warrants (the "Warrants") issued to the subscribers in the rights issue where the Company raised gross proceeds of approx. NOK 139 million.

Each Warrant gives the holder a right to subscribe for one new share (such new shares jointly the "New Shares") in the Company at an exercise price of NOK 0.6063 (the "Exercise Price").

Pareto Securities AS is acting as manager in connection with the exercise period for the Warrants (the "Manager"). Advokatfirmaet Arntzen AS is acting as legal counsel to the Company.

Exercise period

The exercise period for the Warrants will commence today, on 1 April 2026 at 09:00 (CEST) and end on 15 April 2026 at 16:30 (CEST) (the "Exercise Period").

The last day of trading for the Warrants will be 9 April 2026. The Warrants will hence only be tradeable during part of the exercise period. Warrants which are not sold within 16:30 (CEST) on 9 April 2026 or exercised within 16:30 (CEST) on 15 April 2026 will lapse with no compensation to the holders.

Exercise procedure

The Warrants are exercised through the submission of a duly completed exercise form for the Warrants (the "Exercise Form") to the Manager at the address or email address set out in the Exercise Form or through the VPS online subscription system within the Exercise Period. The Exercise Form is available at the Manager's website (www.paretosec.com/transactions). By completing and submitting an Exercise Form, the holder of the relevant Warrants irrevocably undertakes to acquire a number of New Shares equal to the number of Warrants exercised at the Exercise Price.

Payment for and delivery of New Shares

Notifications of allocated New Shares and the corresponding aggregate exercise price to be paid by each subscriber are expected to be distributed on or about 16 April 2026. Payment for the New Shares issued to the subscriber following the Exercise Period falls due on 20 April 2026 in accordance with the payment procedures described in the Exercise Form.

Subject to timely payment of the aggregate subscription amount for the New Shares, the Company expects that the share capital increase pertaining to the issuance of the New Shares will be registered with the Norwegian Register of Business Enterprises (Nw. Foretaksregisteret) (the "NRBE") on or about 24 April 2026 and that the New Shares will be delivered to the VPS accounts of the subscribers to whom they are allocated on or about 27 April 2026.

A subscriber's default in timely payment of the aggregate exercise price for the New Shares subscribed by such subscriber may, at the Company's and the Manager's sole discretion, amongst other things, result in the subscribed New Shares not being issued. In such an event, the exercised Warrants may be considered forfeited and will not give a right to subscribe for New Shares.

Financial intermediaries

If Warrants are registered through a financial intermediary, the financial intermediary will customarily give the holder details of the aggregate number of Warrants which it is entitled to exercise. The relevant financial intermediary will customarily supply each holder with this information in accordance with its usual customer relations procedures. Holders of Warrants through a financial intermediary should contact the financial intermediary if they have received no information with respect to the Warrants.

Listing and commencement of trading in the New Shares

The New Shares issued upon exercise of Warrants will be listed on Euronext Growth Oslo under ISIN NO0010921299 and ticker code LOKO. The New Shares will be listed as soon as the New Shares are fully paid, the share capital increase pertaining to the Exercise Period has been registered with the NRBE, and the New Shares have been issued in the VPS.

The New Shares may not be transferred or traded before (i) they have been fully paid, (ii) the share capital increase pertaining to the New Shares has been registered with the NRBE, and (iii) the New Shares have been issued in the VPS.

This information is subject to the disclosure requirements pursuant to the Continuing Obligations and Section 5-12 of the Norwegian Securities Trading Act.

For more information, please contact:

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