



Press Release

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Arion Bank issues green senior preferred bonds in NOK and SEK

Arion Bank has today concluded a sale of NOK 850m and SEK 850m green senior preferred bonds with 3- and 5- year maturity.

The 3-year bonds were priced at a spread of 80 bps over 3-month NIBOR and 83 bps over 3-month STIBOR, while the 5-year bonds were priced at a spread of 105 bps over 3-month NIBOR and 107 bps over 3-month STIBOR. The total size issued was NOK 550 million and SEK 650 million for the 3-year bonds, and NOK 300 million and SEK 200 million for the 5-year bonds.

The issuance was carried out under Arion Bank's Sustainable Financing Framework. The Framework clearly and transparently defines the criterias that the Bank's loans must meet to qualify as environmentally friendly.

The bonds will be issued under the Bank's EMTN programme and are expected to be admitted to trading on the Luxembourg Stock Exchange on 22 January 2026.

Arion Bank mandated DNB Carnegie, SEB and Swedbank as Joint Lead Managers.

For any further information please contact:

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Attachments

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