

STILLFRONT GROUP

Press Release
11 May 2021 14:40:00 CEST

Stillfront issues SEK 1,500m in 4-year senior unsecured bonds

Stillfront Group AB (publ) (“Stillfront” or the “Company”) has successfully placed SEK 1,500m of senior unsecured bonds under a new bond framework of up to SEK 2,000m with final maturity in 2025 (the “Bonds”). The proceeds from the issue of Bonds will be used for general corporate purposes (including but not limited to refinancing, investments and acquisitions) in order to strengthen the Company’s flexibility for further growth.

The interest rate for the Bonds was set at STIBOR 3m + 275bps.

“We are very pleased to have secured new debt financing at favorable terms. The new bond framework provides us with a flexible financial platform and enables us to continue to deliver on our long-term financial growth targets”, says Andreas Uddman, CFO.

In conjunction with the issue of the Bonds, DNB Markets, Nordea and Swedbank acted as joint bookrunners. Mannheimer Swartling acted as legal adviser.

For additional information, please contact:

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About Stillfront

Stillfront is a leading free-to-play powerhouse of gaming studios. Our diverse and exciting games portfolio has two common themes; loyal users and long lifecycle games. Organic growth and carefully selected and executed acquisitions embody our growth strategy and our 1,250+ co-workers thrive in an organization that engenders the spirit of entrepreneurship. Our main markets are the US, Germany, MENA, UK and France. We are headquartered in Stockholm, Sweden, and the company is listed on Nasdaq First North Premier Growth Market. For further information, please visit: stillfront.com

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This information is information that Stillfront Group AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2021-05-11 14:40 CEST.

Attachments

[Stillfront issues SEK 1,500m in 4-year senior unsecured bonds](#)