

Gapwaves Q2 2023 - Tuning the engine

Redeye provides an update after Gapwaves Q2 2023 report, which was weaker than expected. While we remain optimistic about Gapwaves' long-term potential, we have made several short-to-midterm adjustments. Mainly adjusting for a weaker environment within Mobility, revised expectations on "unaccounted-for" automotive product revenue, and lower assumed perpetuity EBIT margin.

Read more and download the Research Update.

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Attachments

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