

Strax Q1'23 - Reshaping the future

STRAX shows promising Q1 progress, banking on its core brands and cost optimization. A plan to streamline operations is underway. Capitalizing on its strong North American presence, the company focuses on expanding its in-house brands. Redeye anticipating improved operational margin due to increasing volume, we've adjusted our base case value upwards.

Read more and download the Research Update.

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Attachments

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