

Castellum has issued a EUR 300 M bond loan

Castellum has issued an unsecured bond loan of EUR 300 M in the European capital market at a credit spread of 0.78 per cent.

The issue has been carried out under the company's EMTN programme. The bond was issued at a fixed annual coupon of 3.75 per cent and has a maturity of three years, maturing on 3 September 2029.

This was Castellum's first issue in the European capital market since September 2024.

BNP Paribas, Danske Bank, Nordea, Svenska Handelsbanken and Swedbank acted as Joint Bookrunners in connection with the issue.

For more information, please contact:

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About Castellum

Castellum is a Swedish property company that owns, manages, and develops commercial properties in growth cities. As of 30 June 2026, the property value amounted to approximately SEK 134 Bn. The company is listed on Nasdaq Stockholm Large Cap and is classified as green under the Green Equity Designation. Castellum is the only Swedish property company included in the Dow Jones Sustainability Indices (DJSI).

Beyond expectations.

www.castellum.com

Attachments

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