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Medivir Publishes disclosure document for the admission to trading of shares on Nasdaq Stockholm

Medivir AB (publ) ("Medivir" or the "Company") (Nasdaq Stockholm: MVIR) announced on June 17, 2026, that the board of directors had resolved to conduct a directed share issue of a total of 85,365,854 new ordinary shares to Swedish and international institutional investors (the "Directed Share Issue").

Disclosure document

The Company has prepared a disclosure document in accordance with Article 1.5(ba) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017, on the prospectus to be published when securities are admitted to trading on a regulated market, and repealing Directive 2003/71/EC, as amended (the "**Prospectus Regulation**"), in connection with the admission to trading of the shares in the Directed Share Issue on Nasdaq Stockholm. The disclosure document does not constitute an offer to the public. The disclosure document has been prepared in accordance with the requirements of Annex IX to the Prospectus Regulation.

Medivir announces today that the disclosure document has been filed with the Swedish Financial Supervisory Authority (Sw. Finansinspektionen) and is available on the Company's website, www.medivir.com.

Advisors

DNB Carnegie Investment Bank AB is the Sole Global Coordinator and Bookrunner. Advokatfirman Lindahl KB is legal counsel to the Company.

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This press release is not a prospectus as defined in Regulation (EU) 2017/1129 (the **"Prospectus Regulation"**) and has not been approved by any regulatory authority in any jurisdiction. Medivir has not authorized any public offering of shares or other securities in any EEA member state. In each EEA member state, this announcement is directed solely to "qualified investors" in that member state as defined by the Prospectus Regulation.

This press release neither identifies nor purports to identify risks (direct or indirect) that may be associated with an investment in the Company. The information in this press release is provided solely to describe the background to the Directed Share Issue and does not claim to be complete or exhaustive. No representation is made regarding the accuracy or completeness of the information in this press release. DNB Carnegie Investment Bank AB is acting on behalf of Medivir in connection with the Directed Share Issue and not on behalf of any other party. DNB Carnegie Investment Bank AB is not liable to any other party for providing the protections afforded to its clients or for providing advice in connection with the Directed Share Issue or regarding any other matter mentioned herein.

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any action based on this press release, nor should they act upon or rely on it.

Forward-Looking Statements

This press release contains forward-looking statements regarding the Company's intentions, assessments, or expectations concerning the Company's future results, financial position, liquidity, development, outlook, expected growth, strategies, and opportunities, as well as the markets in which the Company operates. Forward-looking statements are statements that do not relate to historical facts and can be identified by the use of terms such as "believes," "expects," "anticipates," "intends," "estimates," "will," "may," "assumes," "should," "could," and, in each case, the negatives thereof, or similar expressions. The forward-looking statements in this press release are based on various assumptions, which in several cases are based on further assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements are reasonable, there can be no guarantee that they will materialize or that they are correct. Since these assumptions are based on estimates and are subject to risks and uncertainties, the actual results or outcomes may, for many different reasons, differ materially from those indicated by the forward-looking statements. Such risks, uncertainties, contingencies, and other material factors may cause actual events to differ materially from the expectations expressed or implied in this press release through the forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are correct, and readers of this press release should not unduly rely on the forward-looking statements contained herein. The information, opinions, and forward-looking statements expressly or implicitly contained herein are provided solely as of the date of this press release and are subject to change. Neither the Company nor any other party undertakes to review, update, confirm, or publicly announce any revision of any forward-looking statement to reflect events that occur or circumstances that arise regarding the content of this press release, unless required by law or Nasdaq Stockholm's rules for issuers.

Information for Distributors

For the purpose of complying with the product governance requirements set forth in: (a) Directive 2014/65/EU of the European Parliament and of the Council on markets in financial instruments, as consolidated ("**MiFID II**"); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593, which supplements MiFID II; and (c) national implementing measures (collectively, the "**MiFID II Product Governance Requirements**"), and to disclaim any and all non-mandatory, mandatory, or other liability to which any "manufacturer" (as defined under the MiFID II Product Governance Requirements) might otherwise be subject to, the shares issued in connection with the Directed Share Issue have been subject to a product approval process, which has determined that these securities are: (i) suitable for a target market consisting of retail investors and investors who meet the criteria for professional clients and eligible counterparties, as defined in MiFID II; and (ii) suitable for distribution through all distribution channels permitted under MiFID II (the "**Target Market Assessment**").

Notwithstanding the Target Market Assessment, distributors should note that: the price of the Company's shares may fall and investors may lose all or part of their investment; that the Company's shares are not accompanied by any guarantee regarding returns or capital protection; and that an investment in the Company's shares is suitable only for investors who do not require a guaranteed return or capital protection and who (either on their own or with the assistance of an appropriate financial or other advisor) are capable of evaluating the benefits and risks of such an investment and who have sufficient resources to bear the losses that such an investment may result in. The target market assessment does not affect other requirements regarding contractual, legal, or regulatory sales restrictions in connection with the Directed

Share Issue.

To avoid any misunderstanding, the Target Market Assessment does not constitute (a) a suitability or appropriateness assessment within the meaning of MiFID II or (b) a recommendation to any investor or group of investors to invest in, acquire, or take any other action regarding the Company's shares.

Each distributor is responsible for conducting its own Target Market Assessment regarding the Company's shares and for determining the appropriate distribution channels.

About Medivir

Medivir develops innovative therapies targeting diseases with high unmet medical need. The company's drug candidates focus on indications where current treatment options are limited or non-existent, offering the potential to deliver meaningful improvements for patients. Medivir's two lead programs are fostrox, a precision chemotherapy designed to selectively target liver cancer cells while minimizing side effects, and MIV-711, aimed at treating Osteogenesis Imperfecta (Brittle bone disease) and Legg-Calvé-Perthes disease (Perthes disease). Both candidates have blockbuster potential, representing significant value creation opportunities Medivir's shareholders. Collaborations play a key role in Medivir's business model, with drug development conducted either in-house or in partnership. Medivir (Nasdaq Stockholm: MVIR) is listed on the Small Cap segment of Nasdaq Stockholm. More information is available at www.medivir.com