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poLight ASA: Last day of the subscription period in the subsequent offering

Tønsberg, 27 June 2025

Reference is made to the stock exchange announcement by poLight ASA ("**poLight**" or the "**Company**") on 19 June 2025 regarding the commencement of the subsequent offering of up to 19,122,933 new shares (the "**Offer Shares**") in the Company (the "**Subsequent Offering**").

The subscription period for the Subsequent Offering (the "**Subscription Period**") will expire today, 27 June 2025, at 16:30 hours CEST.

Correctly completed subscriptions forms must be received by the manager for the Subsequent Offering, Pareto Securities AS, (the "**Manager**") before the expiry of the Subscription Period.

Subscription rights that are not used to subscribe for Offer Shares before the expiry of the Subscription Period will have no value and will lapse without compensation to the holder.

For further information about the Subsequent Offering and the subscription procedures, please see the prospectus dated 17 June 2025, along with the subscription form available at the Manager's website at www.paretosec.com/transactions.

This information is subject to disclosure under the Norwegian Securities Trading Act, §5-12. The information was submitted for publication at 2025-06-27 08:00 CEST.

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About poLight ASA

poLight ASA (listed on the Oslo Stock Exchange: PLT) offers a patented, proprietary tunable optics technology, starting with its first product, TLens® which replicates "the human eye" experience in autofocus cameras used in devices such as smartphones, wearables, barcode scanners, machine vision systems and various medical equipment. poLight's TLens® enables better system performance and new user experiences due to benefits such as extremely fast focus, small footprint, no magnetic interference, low power consumption and constant field of view. poLight is based in Tønsberg, Norway, with employees in Finland, France, UK, US, China, Taiwan, Japan, and the Philippines. For more information, please visit <https://www.polight.com>

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Any offering of the securities referred to in this announcement will be made by means of a Prospectus which will be prepared and which is subject to the approval by the Norwegian Financial Supervisory Authority. Investors in the Subsequent Offering should not subscribe for any securities referred to in this announcement except on the basis of information contained in the Prospectus. Copies of the Prospectus will, following publication, be available from the Company's registered office and, subject to certain exceptions, on the websites of the Manager.

In any EEA Member State other than Norway and Denmark, this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of the EU Prospectus Regulation, i.e. only to investors who can receive the offer without an approved prospectus in such EEA Member State.

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