WHITE PEARL
Technology Group AB

PRESS RELEASE
18 July 2026 20:15:00 CEST

White Pearl Technology Group publishes supplement to the offer document regarding the public takeover offer to the shareholders of Aixia Group AB (publ)

On 1 June 2026, White Pearl Technology Group AB (publ) ("WPTG") announced a public takeover offer to the shareholders of Aixia Group AB (publ) ("Aixia") to transfer all their shares in Aixia to WPTG in exchange for 5.33 newly issued Class B shares in WPTG and SEK 10.00 in cash per share in Aixia (the "Offer"). An offer document regarding the Offer was published by WPTG on 13 July 2026 (the "Offer Document").

On 17 July 2026, the independent bid committee of Aixia published a statement regarding the Offer, and a valuation opinion (fairness opinion) was issued by Forvis Mazars AB on behalf of the independent bid committee. As a result, WPTG has prepared a supplement to the Offer Document (the "**Supplement**"), which contains the statement from the independent bid committee of Aixia and the fairness opinion from Forvis Mazars AB.

The Supplement was published today, 18 July 2026, and is available on WPTG's website for the Offer, **www.whitepearltech.com**. The Supplement shall be read together with, and forms an integral part of, the Offer Document in all respects.

Advisers

In connection with the completion of the Offer, WPTG has engaged Eversheds Sutherland Advokatbyrå AB as legal adviser and Aqurat Fondkommission AB as issuing agent.

Information about the Offer

Information about the Offer is available at www.whitepearltech.com.

For further information, please contact:

Oscar Carling, White Pearl Technology Group AB (publ)
+46 73 502 70 04
oscar.carling@whitepearltech.com

The company’s Certified Adviser is Amudova AB, e-mail: **info@amudova.se**.

The information was submitted, through the agency of the contact person set out above, for publication on 18 July 2026 at 8:00 p.m.

Important information

This press release has been published in Swedish and English. In the event of any discrepancy between the language versions, the Swedish version shall prevail.

This press release does not constitute an offer, whether directly or indirectly, in Australia, Belarus, Hong Kong, Japan, New Zealand, Russia, South Africa or the United States of America, or in any other jurisdiction where such an offer would be prohibited under applicable laws or regulations (the “Restricted Jurisdictions”).

Publication or distribution of this press release in or to jurisdictions outside Sweden may be subject to legal restrictions. Persons subject to the laws of jurisdictions other than Sweden should therefore inform themselves about and observe all applicable requirements. In particular, the ability to accept the Offer for persons who are not resident in Sweden may be affected by the laws of the jurisdiction in which they are resident.

This press release has been prepared in order to comply with the requirements under Swedish law, the Takeover Rules and statements by the Swedish Securities Council on the interpretation and application of the Takeover Rules. The information published may therefore differ from the information that would have been published if the press release had been prepared in accordance with the laws of jurisdictions other than Sweden.

Forward-looking statements

Statements in this press release relating to future conditions or circumstances, including information on future results, growth and other development forecasts and underlying assumptions, constitute forward-looking information. Forward-looking information is by its nature associated with risks and uncertainties as it relates to future conditions and is dependent on circumstances that may occur in the future. Due to a number of factors, many of which are beyond WPTG’s control, no assurance can be given that future conditions will not differ materially from what is expressly or impliedly stated in the forward-looking information. All such forward-looking information applies only as at the date on which it is published and WPTG expressly disclaims any obligation to publish updates of such information, other than as required by the Takeover Rules or applicable laws and regulations.

About White Pearl Technology Group

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White Pearl Technology Group AB (WPTG) is a Swedish global IT company specialising in solutions for digital transformation. With a presence in over 20 countries and a team of approximately 950 experts, WPTG helps organisations navigate the complexity of the digital era with services ranging from ICT and systems integration to business software and digital innovation. The company is listed on Nasdaq Growth Market (WPTGB) in Stockholm and on OTCQX (WPTGF) in the United States.

For more information, please contact:

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Attachments

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