

January-March 2026

First quarter report 2026

Summary first quarter 2026

- Net sales increased by 5.9 percent to SEK 219.6 million (207.4)
 - Net sales increased by 10.9 percent adjusted for currency effects
 - Growth in all markets, adjusted for currency effects
- Gross margin amounted to 43.2 percent (44.5)
- Operating profit (EBIT) amounted to SEK 12.5 million (16.6), and the operating margin to 5.7 percent (8.0)
 - Impacted by initiatives in product development and business integration as well as the onboarding of a large customer in Norway
- Profit for the period increased to SEK 8.4 million (7.5) corresponding to earnings per share of SEK 0.31 (0.29)
- Free cash flow amounted to SEK -14.0 million (-4.4) following build-up of working capital to normalized levels in the quarter
- Cash increased to SEK 37.9 million (37.4) at the end of the quarter

SEKm	Q1		%	Full-year
	2026	2025		2025
Net sales	219.6	207.4	5.9%	854.1
<i>Net sales growth %</i>	5.9%	-1.6%		-1.9%
<i>Gross margin %</i>	43.2%	44.5%		43.9%
EBITDA	30.1	33.6	-10.4%	118.8
<i>EBITDA margin %</i>	13.7%	16.2%		13.9%
EBIT	12.5	16.6	-25.1%	49.2
<i>EBIT margin %</i>	5.7%	8.0%		5.8%
Profit for the period	8.4	7.5	12.1%	35.8
Earnings per share, SEK	0.31	0.29		1.33
Free cash flow	-14.0	-4.4		41.2

CEO Statement first quarter

Careium delivered a solid performance during the period, reporting healthy growth with net sales increasing by 10.9 percent adjusted for currency effects. Despite previously communicated short-term pressure on operating margins, we delivered a higher profit for the period. Our progress demonstrates the underlying strength of our business and our ability to execute while investing for the future.

Product sales increased by 18.1 percent to SEK 55.6 million, while service sales grew by 2.3 percent to SEK 163.9 million. Gross margin amounted to 43.2 percent, reflecting a continued stable profitability in our core operations.

While margin pressure impacted the quarter, we increased profit for the period to SEK 8.4 million compared with SEK 7.5 million last year. As previously communicated, our structural improvement initiatives affected operating margins in the quarter and are expected to do so also in the second quarter. Additionally, the onboarding of a large customer in Norway led to upfront costs that temporarily impacted margins. These investments are part of our long-term profitability and growth strategy.

The first quarter of 2025 benefited from accruals in the UK, as previously communicated. Adjusting for these accruals, gross margin, EBIT and EBITDA all improved in the first quarter of 2026 compared to the same period last year.

Careium holds a strong position in several key European markets, with bridgeheads in large and growing populations. Demographic trends, particularly an aging population, are driving demand, while the care sector continues to be transformed through technology. With a renewed and more efficient operating model, we are well positioned to capture this growth.

A large portion of our revenues is recurring, supported by long-term contracts and loyal customers, providing stability and a solid foundation. Our strong market position enables



"Careium reported solid performance in the quarter. Importantly, we are making progress in our initiatives to unlock Careium's full potential."

opportunities for both organic and selective non-organic growth in a fragmented market. We will approach consolidation with discipline, prioritising complementary businesses with clear and measurable synergies.

This is my last quarterly report as Interim CEO. I am pleased to confirm that Careium is making solid progress in integrating historic acquisitions, aligning our businesses across Europe and strengthening our customer offering. Our ambition is clear: to build a unified, modern European health tech company supported by a scalable care platform. We firmly believe that our initiatives in product development and business integration will create significant value over time.

On June 1, Tove Christiansson will join Careium as permanent CEO. With her extensive experience in the industry, she will continue to lead the transformation of Careium into a unified and modern European health tech company. I would like to warmly welcome Tove and express my sincere thanks to our Board of Directors and the entire organisation. Careium has a strong vision, a dedicated team and a meaningful role to play in the future of European care.

Peter Heuman
Interim CEO

Financials

For the quarter, Careium's net sales increased 5.9 percent to SEK 219.6 million (207.4). Adjusted for currency effects, sales increased 10.9 percent.

Product sales increased 18.1 percent to SEK 55.6 million (47.1) and service sales increased 2.3 percent to SEK 163.9 million (160.3).

The number of connections was 340,100 (324,400) at the end of the period.

Net sales divided in products and services

SEKm	Q1		%	Full-year
	2026	2025		2025
Service sales	163.9	160.3	2.3%	619.3
Product sales	55.6	47.1	18.1%	234.8
Total	219.6	207.4	5.9%	854.1
Connections (thousand)	340.1	324.4	4.8%	336.0

Profitability

Careium's gross margin amounted to 43.2 percent (44.5) for the quarter. Gross profit increased in all regions except UK and Ireland.

EBIT amounted to SEK 12.5 million (16.6), resulting in an EBIT margin of 5.7 percent (8.0). EBITDA amounted to SEK 30.1 million (33.6).

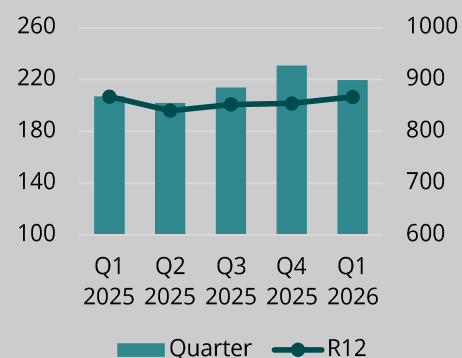
Operating margins were affected by initiatives in product development and business integration for future efficiency. In addition, we continue to onboard a large customer in Norway that resulted in upfront costs and margin pressure this quarter. As previously communicated, these initiatives and the Norwegian customer project are expected to impact operating margins also in the second quarter.

Net financial items totaled SEK -1.8 million (-7.1) whereof net interest amounted to SEK -2.7 million (-2.4). Improvement in net financial items mainly related to currency effects. Group tax was SEK -2.2 million (-2.0).

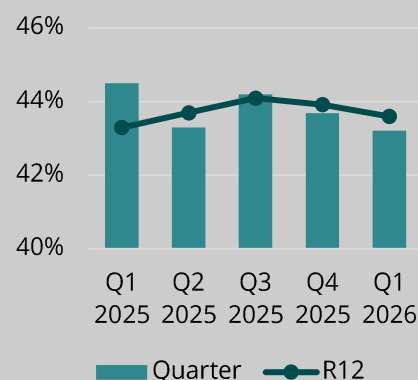
Despite the short-term pressure on operating margins, profit for the period increased to SEK 8.4 million (7.5).

It is worth noting that we previously communicated that the first quarter of 2025 was positively impacted by the timing of accruals in the UK. Adjusting for these accruals, gross margin, EBIT and EBITDA increased in the first quarter of 2026 compared to the same period last year.

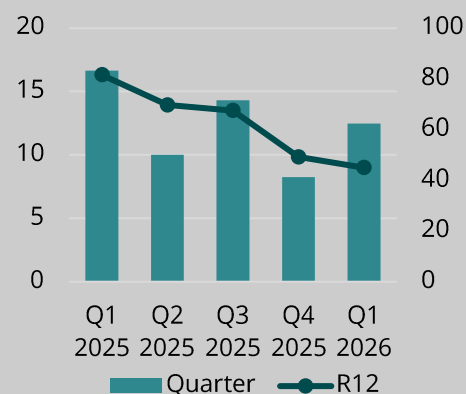
Net sales, SEKm



Gross margin



EBIT, SEKm



Key figures

SEKm	Q1		%	Full-year
	2026	2025		2025
Net sales	219.6	207.4	5.9%	854.1
Gross profit	94.9	92.3	2.8%	375.1
<i>Gross margin %</i>	43.2%	44.5%		43.9%
EBITDA	30.1	33.6	-10.4%	118.8
<i>EBITDA margin %</i>	13.7%	16.2%		13.9%
EBIT	12.5	16.6	-25.1%	49.2
<i>EBIT margin %</i>	5.7%	8.0%		5.8%
EBIT adjusted for acquisition related amortization	12.5	17.5		50.9
Net financial items	-1.8	-7.1		-14.6
Taxes	-2.2	-2.0	-12.1%	1.2
Profit for the period	8.4	7.5	12.1%	35.8

Cash flow

Careium's cash flow from operating activities amounted to SEK 7.4 million (19.3) following build-up of working capital to normalized levels during the quarter.

Investments during the quarter were SEK 21.4 million (23.6) of which SEK 14.2 million (15.9) were in tangible fixed assets.

Free cash flow amounted to SEK -14.0 million (-4.4).

Cash and cash equivalents totaled SEK 37.9 million (37.4) at the end of the quarter.

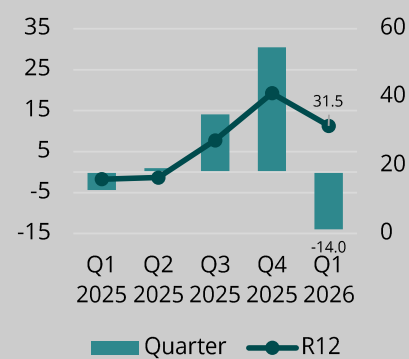
The company is well-financed, with sufficient cash position and access to a credit facility to facilitate further investments.

The equity ratio was 63.9 percent (62.5).

Net debt amounted to SEK 169.9 million (179.9).

SEKm	Q1		%	Full-year
	2026	2025		2025
Operating profit (EBIT)	12.5	16.6	-25.1%	49.2
Cash flow from operating activities	7.4	19.3	-61.4%	143.4
Cash flow from investing activities	-21.4	-23.6	9.4%	-102.2
Free cash flow	-14.0	-4.4	219.4%	41.2
Cash and cash equivalents	37.9	37.4	1.3%	54.9
Net Debt	169.9	179.9	-5.5%	154.8

Free cash flow, SEKm



Significant events during the period

On January 12, Alexander Golubev was appointed Interim CTO, replacing Alexander Jubner.

On January 19, following changes in shareholdings, Louis So (Kunshan Q Technology International) replaced Mark Shay (Accendo Capital) as a member of the Nomination Committee.

On March 27, it was communicated that the new CEO Tove Christiansson joins June 1.

Significant events after the period

No significant events after the end of the period.

Outlook

Careium does not provide financial guidance.

Highlights by region

Careium's net sales amounted to SEK 219.6 million (207.4) in the quarter. The Nordics accounted for 45 percent (41), the UK for 35 percent (40) the Netherlands for 11 percent (11) and other markets (mainly Germany and France) for 9 percent (8).

Nordic

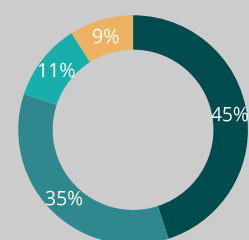
SEKm	Q1		%	Full-year
	2026	2025		2025
Service Sales	93.5	80.7	15.8%	335.9
Product Sales	5.3	4.6	17.2%	21.8
Total	98.8	85.3	15.9%	357.7
Gross profit	37.2	33.7	10.6%	141.9
Gross margin %	37.7%	39.5%		39.7%
Connections (thousand)	151.3	137.9	9.7%	149.4

Careium operates across Sweden, Norway and Denmark, with a combined offering of products, services and software. Customers are mainly public entities. The most common solution is a bundled package of services and products for an agreed period (usually 3-6 years) that entails a recurring revenue per end user.

Net sales in the Nordics increased 15.9 percent to SEK 98.8 million (85.3) in the quarter. Service sales increased 15.8 percent to SEK 93.5 million (80.7) and product sales increased 17.2 percent to SEK 5.3 million (4.6). Sweden is performing well. In Norway, we continue to onboard a large customer that resulted in upfront costs and margin pressure.

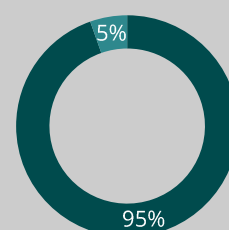
Gross margin amounted to 37.7 percent (39.5) for the quarter.

Sales by market



- Nordic
- UK & Ireland
- Netherlands
- Other markets

Sales divided in products and services, Nordic



- Services
- Products

United Kingdom & Ireland

SEKm	Q1		%	Full-year
	2026	2025		2025
Service Sales	42.4	52.3	-18.8%	176.3
Product Sales	34.5	30.6	12.9%	136.5
Total	76.9	82.8	-7.1%	312.7
Gross profit	30.9	34.9	-11.4%	121.9
<i>Gross margin %</i>	40.1%	42.1%		39.0%
Connections (thousand)	155.4	154.9	0.3%	154.3

In the UK & Ireland, Careium operates the full range of our offering with hardware and integrated services. Most of the offering entails recurring services revenue with bundled hardware, software and services. In addition, the UK has a large share of product agreements.

Adjusted for currency effects, net sales in the UK and Ireland increased compared to last year. However, reported net sales decreased 7.1 percent to SEK 76.9 million (82.8) in the quarter. Service sales decreased 18.8 percent to SEK 42.4 million (52.3). Quarter on quarter service sales continued to grow adjusted for currency. New service contracts have been implemented and will have full effect of approximately SEK 3 million per quarter starting in April. Product sales increased 12.9 percent to SEK 34.5 million (30.6).

Gross margin amounted to 40.1 percent (42.1) for the quarter.

As previously communicated, service sales in the first quarter of 2025 were positively impacted by the timing of accruals between quarters. Adjusting for these accruals, gross profit in the UK and Ireland increased in the first quarter of 2026 compared to the same period last year.

Netherlands

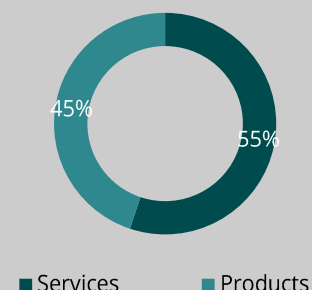
SEKm	Q1		%	Full-year
	2026	2025		2025
Service Sales	21.7	21.3	1.9%	83.8
Product Sales	2.4	0.5		4.6
Total	24.0	21.8	10.4%	88.4
Gross profit	14.8	13.3	11.8%	55.3
<i>Gross margin %</i>	61.8%	61.0%		62.6%
Connections (thousand)	33.3	31.6	5.5%	32.3

The Netherlands is a relatively advanced technology enabled care market. In the market, Careium is focused on recurring service sales, meaning that stand-alone product sales comprise only a fraction of the business.

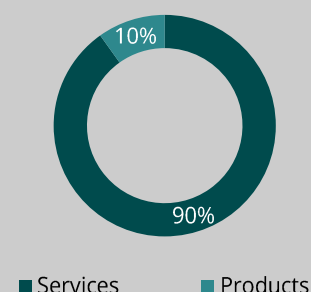
Net sales in the Netherlands increased 10.4 percent to SEK 24.0 million (21.8), mainly driven by product sales in the quarter.

Gross margin increased to 61.8 percent (61.0).

Sales divided in products and services, United Kingdom & Ireland



Sales divided in products and services, Netherlands



Other markets

SEKm	Q1		%	Full-year
	2026	2025		2025
Service Sales	6.4	6.0	5.9%	23.3
Product Sales	13.4	11.5	16.8%	72.0
Total	19.8	17.5	13.1%	95.2
Gross profit	11.9	10.4	14.1%	56.1
<i>Gross margin %</i>	60.3%	59.8%		58.9%

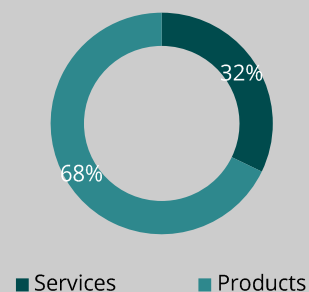
Other markets are mainly Germany and France. Careium has entered these markets organically mainly focused on product sales.

Net sales in other markets increased 13.1 percent to SEK 19.8 million (17.5).

Gross margin increased to 60.3 percent (59.8).

Our business in this region is smaller and focused on product sales. Therefore, it is more likely to be affected by variations between the quarters, where for example a major order (or lack of it) can swing the outcome for a quarter.

Sales divided in products and services,
other markets



Other Information

Dividend

The Board of Directors has proposed to the Annual General Meeting that no dividend shall be paid for 2025.

Equity and the Careium share

Careium's share is listed on Nasdaq First North Growth Market. On 31 March 2026, the number of issued shares (all common shares) were 24,326,214. The company has an employee stock option program with a maximum of 600,000 options, corresponding to a potential dilution of 2.4%.

On March 31, the share price was SEK 19.40 (30.00) corresponding to a market capitalization of SEK 471.9 million (729.8). Total equity was SEK 698.5 million (661.1).

Nomination Committee

The Nomination Committee for the 2026 Annual General Meeting consists of Peter Lindell (Cidro Förvaltning), Louis So (Kunshan Q Technology), Mats Hellström (Nordea Funds) and Juha Mört (Chairman of the Board, adjunct member).

Employees

On March 31 2026, Careium had 587 (558) full-time equivalents of which 349 (336) attributable to COGS. Of these, 286 (259) were based in the Nordic region, 43 (46) in the Netherlands, 237 (235) in the United Kingdom and Ireland, and 21 (17) in the other markets.

Risks

Careium's position is affected by operational, strategic, financial, and sustainability risks. Across the four main categories of risk, ranking of most critical risks consists of:

Strategic: Commercial failure, integration of acquisitions, changing legal requirements

Operational: Cyber security, service continuity, supply chain disturbances

Sustainability: Occupational health and safety risks, supply chain environmental impact, corruption

Financial risks: Credit and counterparty risk, liquidity risk, currency risks

While listed as an operational risk, cyber security is managed not just as part of risk assessments and action but integrated in the work of IT operations. For more information, see the section about risks in the Annual Report 2025.

Parent company

The parent company's net sales amounted to SEK 6.0 million (2.2) in the quarter. Profit for the period amounted to SEK 1.1 million (-6.9).

Accounting principles

This report has been prepared for the group in accordance with IAS 34. "Interim Financial Reporting" and for the parent company in accordance with the Swedish Annual Accounts Act and the Swedish Financial Reporting Board's recommendation RFR 2. "Accounting for legal entities". The accounting principles and calculation methods applied correspond to those that were used to prepare the most recent annual report. IFRS 2 is applied to the employee stock option program that was decided at the Annual General Meeting on April 24, 2025.

Employee stock options granted to employees are recognized as an expense in the income statement with a corresponding increase in equity, based on the estimated fair value of the options at grant date. The valuation has been made using the Black & Scholes model. The cost of employee stock options is allocated over the vesting period. The company continuously assess the number of options expected to vest and adjusts the cost accordingly.

Social security contributions are calculated on the fair value of vested employee stock options and are recognized as an expense in the income statement and as a liability in the balance sheet as the related cost of the compensation is recognized.

Accounting of Employee Stock Option Program 2025

On April 24, 2025, Careium implemented an employee stock option program to ensure commitment for senior management employees through a remuneration system linked to the company's future value growth. The employee stock option program comprises a maximum of 600,000 employee stock options (maximum dilution 2.4%). The employee stock options shall be allotted free of charge. Each employee stock option entitles the holder to acquire, provided that the barrier and ceiling conditions are met, one share in Careium for a subscription price corresponding to the share's quota value. The employee stock options vest after three years. For detailed information, see www.careium.com/en/investor-relations/annual-general-meeting

Fair value of the options is calculated with the Black & Scholes model adjusted for barriers and cap. At grant date (May 28, 2025), the employee stock option was valued at SEK 19.77 based on the following parameters: the risk-less interest rate 1.94%, value of the underlying share 27.50 SEK, duration of the option 3 years, barrier 36.84 SEK, cap 70.00 SEK and volatility 40.3%.

A total of 455,000 stock options has been awarded to senior executives of which 185,000 had been forfeited as of 31 March 2026. A total of 270,000 stock options is outstanding, and 145,000 stock options remain in the option pool.

Operating profit was negatively impacted by SEK 0.2 million in the quarter related to the employee stock option program.

Confirmation by the board

The board and CEO affirm that this report provides an accurate overview of the operations, position and earnings of the company and group and that it also describes the principal risks and uncertainty factors faced by the company and its subsidiaries.

This report has not been reviewed by the company's auditors.

Malmö, 23 April 2026

Juha Mört
Chairman of the Board

Sara Lindell
Board member

Nils Normell
Board member

Kai Tavakka
Board member

Janne Holmia
Board member

Peter Heuman
Interim CEO

Financial reports

Careium-group

Income statement

SEKm	Q1		Full-year
	2026	2025	2025
Net sales	219.6	207.4	854.1
Cost of goods and services sold	-124.7	-115.0	-479.0
Gross profit	94.9	92.3	375.1
Selling, distribution and marketing expenses	-44.1	-43.3	-177.6
Research and development expenses	-12.9	-8.0	-38.4
Administrative expenses	-25.7	-24.5	-108.1
Other income and expenses, net	0.2	0.1	-1.7
Total operating expenses	-82.4	-75.7	-325.9
Where of depreciation and amortisation of intangible and tangible fixed assets	-17.7	-17.0	-69.6
Operating profit before depreciation and amortisation (EBITDA)	30.1	33.6	118.8
Operating profit (EBIT)	12.5	16.6	49.2
Financial income	1.4	0.6	4.0
Financial expenses	-3.1	-7.8	-18.6
Net financial items	-1.8	-7.1	-14.6
Profit before taxes	10.7	9.5	34.6
Taxes	-2.2	-2.0	1.2
Profit for the period	8.4	7.5	35.8
Where of related to Parent company's shareholders	7.6	7.1	32.5
Average number of shares, thousands	24,326	24,326	24,326
Average number of shares after dilution, thousands*	24,326	24,326	24,326
Earnings per share, SEK	0.31	0.29	1.33
Earnings per share, after dilution, SEK*	0.31	0.29	1.33

*The effect of dilution is considered only when the effect on earnings per share is negative.

Statement of comprehensive income

SEKm	Q1		Full-year
	2026	2025	2025
Profit for the period	8.4	7.5	35.8
Other comprehensive income to be reclassified to profit or loss in subsequent periods:			
Translation differences	8.4	-24.6	-33.8
Total comprehensive income for the period	16.8	-17.1	2.0
Whereof related to Parent company's shareholders	15.9	-17.6	-1.3

Statement of financial position

SEKm	31 Mar 2026	31 Mar 2025	31 Dec 2025
ASSETS			
Capitalized development expenditures	146.0	139.9	144.5
Goodwill	424.4	425.4	419.9
Other intangible assets	0.0	0.5	0.0
Intangible assets	570.4	565.8	564.4
Leased assets to customers	92.2	68.9	81.8
Other tangible assets	38.5	26.1	41.1
Tangible assets	130.6	95.0	122.9
Long-term financial lease receivables	40.9	74.4	49.5
Other long-term account receivables	9.1	0.0	9.9
Financial assets	50.0	74.4	59.4
Deferred tax asset	23.9	8.0	23.0
Total non-current assets	774.9	743.2	769.7
Inventories	49.0	52.7	44.4
Short-term financial lease receivables	37.4	43.8	39.4
Account receivables	111.6	120.2	105.3
Other current receivables	82.0	59.6	75.3
Cash and cash equivalents	37.9	37.4	54.9
Total current assets	317.9	313.7	319.3
Total assets	1,092.8	1,056.9	1,088.9
EQUITY AND LIABILITIES			
Equity	698.5	661.1	681.5
Loans and utilized credit facility	174.6	192.5	174.5
Long-term lease liabilities	21.8	13.1	22.7
Deferred tax liabilities	19.8	9.3	20.2
Other long-term provisions	1.2	0.8	1.1
Total long-term liabilities	217.3	215.8	218.5
Short-term lease liabilities	11.4	11.6	12.5
Account payables	60.8	66.5	65.0
Other operating debt	104.8	102.0	111.4
Total current liabilities	177.0	180.1	189.0
Total shareholders equity and liabilities	1,092.8	1,056.9	1,088.9

Statement of cash flows

SEKm	Q1		Full-year
	2026	2025	2025
Operating profit (EBIT)	12.5	16.6	49.2
Depreciation and amortisation	17.7	17.0	69.6
Change in financial lease receivables	11.0	8.0	39.4
Change in provisions and other non-cash flow affecting items	0.1	1.0	4.5
Total non-cash flow affecting items	28.8	26.0	113.5
Net paid financial items	-3.3	-2.4	-10.1
Income taxes paid	-8.5	-11.8	-18.8
Cash flow from operating activities before changes in working capital	29.4	28.5	133.8
Change in working capital			
Change in inventories	-4.4	-9.8	-1.0
Change in operating receivables	-9.4	-16.9	-17.0
Change in operating liabilities	-8.1	17.5	27.5
Cash flow from operating activities	7.4	19.3	143.4
INVESTING ACTIVITIES			
Investments in intangible fixed assets	-8.1	-7.7	-31.9
Investments in tangible fixed assets	-14.2	-15.9	-60.2
Changes in financial fixed assets	0.9	0.0	-10.1
Cash flow from investing activities	-21.4	-23.6	-102.2
Free cash flow	-14.0	-4.4	41.2
FINANCING ACTIVITIES			
Amortisation of debt	-3.5	-3.8	-13.7
Change in bank overdraft liability	-	17.5	-
Cash flow from financing activities	-3.5	13.8	-13.7
Net cash flow for the period	-17.5	9.4	27.5
Cash and cash equivalents at the beginning of the period	54.9	31.9	31.9
Exchange rate differences in cash and cash equivalents	0.4	-3.9	-4.4
Cash and cash equivalents at the end of the period	37.9	37.4	54.9
Net debt	169.9	179.9	154.8

Statement of change in equity

SEKm	31 Mar 2026	31 Mar 2025	31 Dec 2025
Opening balance	681.5	678.2	678.2
Total comprehensive income for the period	16.8	-17.1	2.0
Transactions with shareholders	-	-	-
Employee stock option program	0.2	-	1.3
Closing balance	698.5	661.1	681.5

Other key figures

SEKm	31 Mar 2026	31 Mar 2025	31 Dec 2025
Equity/assets ratio, %	63.9%	62.5%	62.6%
Number of shares at the end of the period, thousands	24,326	24,326	24,326
Number of shares at the end of the period after dilution, thousands*	24,326	24,326	24,326
Equity per share, SEK	28.71	27.18	28.01
Return on average shareholders' equity, %	5.7%	8.2%	5.3%
Return on average capital employed, %	5.3%	9.8%	5.8%
Share price at period's end, SEK	19.40	30.00	23.80
Market value, SEKm	471.9	729.8	579.0

*The effect of dilution is considered only when the effect on earnings per share is negative

Employees

Full Time Equivalence	whereof attributable		whereof attributable	
	31 Mar 2026	to COGS*	31 Mar 2025	to COGS*
Nordic	286	187	259	170
United Kingdom & Ireland	237	153	235	157
Netherlands	43	9	46	9
Other markets	21	-	17	-
Total	587	349	558	336

* FTEs attributable to COGS includes operators in our alarm receiving centres and field operators

FTEs in Nordic have been adjusted for 2025

Parent company

Income statement

SEKm	Q1		Full year
	2026	2025	2025
Net sales	5.2	2.7	16.6
Cost of goods and services sold	0.8	-0.5	-1.1
Gross profit	6.0	2.2	15.5
Operating expenses	-4.8	-3.9	-18.5
Operating profit (EBIT)	1.2	-1.7	-3.0
Net financial items	-0.1	-5.4	-8.7
Profit after financial items	1.1	-7.1	-11.7
Group contribution	-	-	16.5
Taxes	-	0.1	-1.0
Profit for the period	1.1	-6.9	3.8

Statement of comprehensive income

SEKm	Q1		Full-year
	2026	2025	2025
Profit for the period	1.1	-6.9	3.8
Other comprehensive income to be reclassified to profit or loss in subsequent periods			
Total comprehensive income for the period	1.1	-6.9	3.8

Statement of financial position

SEKm	31 Mar 2026	31 Mar 2025	31 Dec 2025
Non-current assets			
Intangible assets	-	-	-
Tangible assets	-	-	-
Financial assets	553.3	553.6	552.1
Current assets			
Inventories	-	-	-
Current receivables	44.5	67.9	27.4
Cash and cash equivalents	17.3	0.0	39.3
Total assets	615.1	621.6	618.8
Shareholders' equity	434.0	420.7	432.8
Provisions	-	-	-
Longterm liabilities	174.6	192.5	174.5
Current liabilities	6.4	8.3	11.6
Total shareholders equity and liabilities	615.1	621.6	618.8

Definitions

Financial definitions

Average number of shares after dilution	The average number of shares adjusted for the dilution effect of subscription options calculated as the difference between the presumed number of shares issued at the redemption price and the presumed number of issued shares at the average market price for the period.
Earnings per share	Profit after tax divided by the average number of shares for the period.
Earnings per share after dilution	Profit after tax divided by the average number of shares for the period after the dilution effect.
Number of shares at end of period after dilution effect	The number of shares at the end of the period adjusted for the dilution effect of subscription options calculated as the difference between the presumed number of shares issued at the redemption price and the presumed no of issued shares at the market price at the end of the period.
Equity per share	Equity on the balance date divided by the number of shares on the balance date.
Net debt/Net cash	Cash and bank deposits less interest-bearing liabilities.
Market value	Share price at the end of the period times the number of shares at the end of the period.

Use of non-IFRS results measurement

Guidelines regarding alternative key figures for companies with securities listed on a regulated market within the EU have been issued by the ESMA (European Securities and Markets Authority). These guidelines shall be applied to alternative key figures that are used with effect from 3 July 2016. The report has references to a number of non-IFRS result measurements that are used to help both investors and management in analysing the company's activities. Below we describe the non IFRS result measurements that are used as a supplement to the financial information that is reported according to IFRS.

SEKm	Q1		Jan-Mar	
	2026	2025	2026	2025
Currency adjusted sales growth				
Currency adjusted sales growth	22.7	-4.8		
Currency effect	-10.5	1.4		
Reported sales growth	12.2	-3.4		
Capital employed				
Total assets			1,092.8	1,056.9
Non-interest bearing liabilities			186.5	178.5
Cash and cash equivalents			37.9	37.4
Reported capital employed			868.4	840.9

Description of financial result measurements that are not found in the IFRS rules

Non-IFRS result measurement	Description	Reason for use of measurement
Restructuring costs	Costs of impairment and personnel costs in connection with restructuring.	This measurement shows the specific costs that arise in connection with restructuring of a specific activity, which contributes to better understanding of the underlying cost level in the ongoing operational activities.
Gross margin %	Net sales minus cost of goods and services sold as a percentage of net sales.	The gross margin is an important measurement for showing the margin before other costs.
Organic growth %	Net sales for the period minus net sales for companies acquired during the period minus net sales for the corresponding period in the previous year as a percentage of net sales for the corresponding period in the previous year.	Organic growth shows the group's sales growth excluding company acquisitions.
Currency adjusted sales growth %	Net sales for the period recalculated with exchange rates for the corresponding period the previous year minus net sales for the corresponding period the previous year as a percentage of net sales for the corresponding period the previous year.	This measurement shows sales growth with currency effects cancelled out.
Equity ratio	Equity expressed as a percentage of total assets.	A traditional measurement for showing financial risk. Expressed as the percentage of the total capital that is financed by the owners.
Return on average equity	Rolling 12-month profit for the period divided by average equity.	Shows from a shareholder perspective what the return is on the owners' invested capital.
Capital employed	Total assets less non-interest-bearing liabilities and cash and bank deposits.	The measurement shows how much total capital is used in the operation and is thus the only component in measuring return from the activities.
Return on average capital employed	Rolling 12-month operating profit divided by the average quarterly capital employed.	The key measurement for measuring the return on all the capital in the company.
Number of connections	Number of subscription customers connected to alarm reception.	This measurement shows the volume of customers in the services activities.



About Careium

Careium is a leading provider in Europe of technology-enabled care solutions, enhancing the safety, independence, and quality of life for seniors while improving operational efficiency for care providers. Careium is one of the few players that delivers end-to-end digital assisted living systems, including security alarms, smart sensors, accessories and secure communication platforms with alarm response.

By combining innovation with regulatory compliance, Careium empowers care providers to deliver smarter, safer, and more cost-effective support, freeing resources for higher-value care. Demand for home-based care solutions grows, and our recurring revenue model and technology gives us a strong position in the care tech market. The company is listed at Nasdaq First North Stockholm with FNCA Sweden AB as the Certified Adviser.

Calendar

Annual General Meeting 2026	23 April 2026
Q2-report 2026	10 July 2026
Q3-report 2026	22 October 2026

Contact

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Webcast

A live broadcast report presentation will be held Wednesday April 23 at 08.30 am with Interim CEO Peter Heuman and CFO David Granath.

The webcast is accessed on: <https://youtube.com/live/BrEzlr0aH10>

The presentation material will be available on: <https://www.careium.com/en-gb/investors/financial-information/presentations/>

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This information is information that Careium is obliged to disclose in accordance with the EU Market Abuse Regulation. The information was submitted for publication by the contact persons above on Wednesday, 23 April 2026, at 8.00 am.