



Press Release

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## Arion Bank hf.: Covered Bond Exchange Offer Results

**The exchange offer results in Arion Bank buying back ISK 2,300 m in the series ARION CBI 25.**

In relation to Arion Bank's covered bond auction in the series ARION CBI 28 yesterday, holders of the series ARION CBI 25 were offered to sell holdings in the series at a predetermined clean price of 99.2786 in exchange for subscriptions made in the offering. The exchange offer results in Arion Bank buying back ISK 2,300 m in the series ARION CBI 25.

Settlement will take place on October 9th 2024.

The offering is managed by Arion Bank Capital Markets.

**For any further information please contact:**

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**Attachments**

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