

## Hexatronic - Rebound Story Slightly Delayed – Case Intact

Redeye retains its optimistic view on Hexatronic despite slightly lowering its Base Case and short-term forecasts. Regardless of the slight softening of the outlook within Fiber Solutions, we stick to our assumption of a market bottom in H1 2024, expecting positive organic growth and margin expansion in 2025.

[Read more and download the Research Update.](#)

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### Attachments

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