

# The Board of Directors of Flerie has resolved to redeem all Series C shares within the framework of Flerie's share redemption scheme.

**At an Extraordinary General Meeting of Flerie AB (publ) ("Flerie" or the "Company") held on 10 June 2024, a resolution was passed to introduce a redemption scheme for the Company's shares. Redemption under the scheme is regulated in the Articles of Association and is carried out in two steps, conversion of ordinary shares to shares of series C followed by redemption of the shares of series C.**

Flerie hereby announces that its Board of Directors, in accordance with the redemption provision in the Articles of Association, has resolved to redeem all 4,380,078 outstanding shares of series C, corresponding to five (5) percent of the Company's total share capital.

The redemption amount for each share of series C is SEK 41.9 corresponding to the net asset value per share on 31 March 2026 as stated in the Company's first quarter 2026 interim report. The total redemption proceeds are estimated to amount to SEK 183,525,268.2. The record date for the redemption has been set for 28 April 2026, and the redemption proceeds are expected to be disbursed on or about 4 May 2026.

Through the redemption of all series C shares, the Company's share capital will be reduced by SEK 8,760,156. The Board of Directors has resolved that an amount corresponding to the reduction in share capital shall be allocated to the reserve fund.

Following completion of the redemption of all shares of series C, Flerie will have a share capital of SEK 166,442,990, distributed on 83,221,495 shares, all of which will be ordinary shares.

## **For more information, please contact:**

Ted Fjällman, CEO of Flerie  
E-mail: [ir@flerie.com](mailto:ir@flerie.com)  
Telephone: +46 (0)76 600 89 26

## **About Flerie**

Flerie is an active long-term life science investor, with a broad and diversified portfolio of innovative companies based on pioneering science. We invest in product development and commercial growth opportunities globally alongside other leading investors, focusing predominantly on private companies that are otherwise difficult to access. Flerie's active ownership model, broad network and resources support and accelerate the development of the portfolio projects, creating value for shareholders. Flerie AB's ordinary share is listed on Nasdaq Stockholm with the ticker FLERIE. For further information please visit [www.flerie.com](http://www.flerie.com).

**Attachments**

[The Board of Directors of Flerie has resolved to redeem all Series C shares within the framework of Flerie's share redemption scheme.](#)