

Bulletin from the extraordinary general meeting of Qben Infra AB

The extraordinary general meeting of Qben Infra AB, reg. no. 556619–3222 (the "Company"), was held today on 8 May 2025 at Eversheds Sutherland Advokatbyrå's premises on Sveavägen 20 in Stockholm. The meeting resolved, with the required majority, in accordance with the proposed resolutions. Below is a summary of the main resolutions that were passed.

Resolution to approve the board of directors' resolution of 28 March 2025 on a directed share issue

The meeting resolved to approve the board of directors' resolution of 28 March 2025 on a directed share issue of not more than 1,145,365 shares, entailing an increase in the share capital of not more than SEK 15,907.85. The subscription price, which has been determined through negotiations with the subscribers, amounted to SEK 15 per share. The issue was directed to the sellers of shares in Nordic Infrastructure Group AS, reg. no. 914 823 390.

Resolution to approve the board of directors' resolution of 7 April 2025 on a set-off issue

The meeting resolved to approve the board of directors' resolution of 7 April 2025 on a set-off issue of not more than 1,296,270 shares, entailing an increase in the share capital of not more than SEK 18,003.75. The issue was directed to Gimle Invest AS, reg. no. 997 378 962, Vendla Invest AS, reg. no. 989 924 818, Øivind Horpestad, BHM Holding AS, reg. no. 918 776 427, Granshagen Invest AS, reg. no. 998 039 290 and Sogn Invest AS, reg. no. 989 006 096. The subscription price amounted to SEK 8.89 per share and has been determined based on the established exchange ratio between the shares in the Company and ININ Group AS as applied in the Company's offers to the shareholders of ININ Group AS on 31 May 2024 and 4 November 2024, respectively. Payment shall be made by way of set-off of the claim.

Resolution to approve the board of directors' resolution of 7 April 2025 regarding a non-cash issue

The meeting resolved to approve the board of directors' resolution of 7 April 2025 regarding an issue in kind of not more than 173,034 shares, entailing an increase in the share capital of not more than SEK 2,403.25. The issue was directed to a pre-announced group of shareholders in ININ Group AS. The subscription price amounted to SEK 10.77 per share and has been determined based on the established exchange ratio between the shares in the Company and ININ Group AS that was applied in the Company's offers to the shareholders of ININ Group AS on 31 May 2024 and 4 November 2024, respectively. Payment shall be made by contribution in kind as specified in the board's report.

Authorization for the board of directors to make minor adjustments to the resolutions

The meeting resolved to authorize the board of directors, the CEO or the person appointed by the board to make such minor adjustments and clarifications to the resolutions adopted by the meeting that are necessary for the registration of the resolutions.

For further information, please contact:

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FNCA Sweden AB is the company's certified adviser.

About Qben Infra

Qben Infra invests in and develops companies in infrastructure services in the Nordic region. The company operates in niches where the market is driven by strong growth trends, large government investments and where opportunities for consolidation and strong growth exist – for example, railways and power grids. The strategy includes driving organic growth, reinforced by selective acquisitions (M&A) and realisation of synergies. For more information, see qben.se.