

Nyfosa announces the outcome of its voluntary tender offer of bonds

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Nyfosa AB ("**Nyfosa**" or the "**Company**") announces the outcome of the voluntary tender offer that was announced on 5 April 2023 (the "**Tender Offer**") to the holders of Nyfosa's outstanding bonds with ISIN SE0015811385 which falls due in April 2024 (the "**Bonds**"). The Tender Offer expired at 12:00 CEST on 11 April 2023 and was subject to the terms and conditions set out in the tender information document dated 5 April 2023 (the "**Tender Information Document**") which is available in English at Nyfosa's webpage, www.nyfosa.se/en. Nyfosa has received tenders in a total nominal amount of MSEK 825 and intends to accept all tenders received.

The Company intends to complete the Tender Offer and the price for the Bonds is 100.00% of the nominal amount. Nyfosa will also pay accrued and unpaid interest from, but excluding, the previous interest payment date up to and including the settlement date for the Tender Offer. The settlement date for the Tender Offer is expected to be on or about 17 April 2023.

Skandinaviska Enskilda Banken AB (publ) and Swedbank AB (publ) have acted as dealer managers in connection with the Tender Offer. Advokatfirman Cederquist KB has acted as legal counsel to the Company in connection with the Tender Offer.

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About Nyfosa

Nyfosa is a transaction-intensive real estate company that creates value by building sustainable cash flows and constantly evaluating new business opportunities. With our opportunistic strategy, we invest in properties in different geographies and categories. We are currently active on the Swedish, Finnish and Norwegian markets with a focus on commercial properties in high-growth municipalities. We manage and develop our properties in close collaboration with tenants and the surrounding community, with the perspective that sustainability and profitability go hand in hand. As of December 31, 2022, Nyfosa's property value amounted to approximately SEK 40.4 billion. Nyfosa's share has been listed on Nasdaq Stockholm Large Cap since 2018. Read more at www.nyfosa.se.

Attachments

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