

Gapwaves - Well-positioned to ride the automotive story

Redeye states the report was undramatic and broadly in line with our expectations. Gapwaves is around the corner for its tier-1 customers to start volume production. We find Gapwaves well positioned to ride the content story in automotive and once the market's "short-termism" recedes and the Company progresses towards profitability, we believe the share price will close in on our base case.

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Attachments

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