
Image Systems - Progress Under the Hood

Redeye is still positive on the case as we believe the long-term potential offers good risk reward. The Q2 report was not a blockbuster but shows a stable performance in terms of sales and earnings. We understand that the reorganization within RemaSawco has some short-term impact on business activity. Hence, we are making minor adjustments to our near-term forecasts, but nothing that changes the big picture.

[Read more and download the Research Update.](#)

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Attachments

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