

aXichem - Essential approvals ahead

Redeye decreases its fair value range for aXichem after reviewing the case and making significant changes to our financial estimates to apply a more realistic outlook for the coming years. Despite our lowered base case of SEK24 (57), we emphasize +68% upside from current levels and see aXichem's most important milestone (regulatory approval) on the horizon. We thus believe sales should finally ignite shortly afterward.

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This is a press release from Redeye - Research Powered Investment Banking.

Attachments

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