

## Last day for subscription in Prostatype Genomics AB's rights issue of units is July 23, 2026

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**Thursday, 23 July 2026, is the last day for subscription in Prostatype Genomics AB's ("Prostatype Genomics" or the "Company") rights issue of units (the "Rights Issue"). The issue volume amounts to approximately SEK 47.4 million and is covered by subscription commitments and underwriting commitments totalling approximately SEK 43.2 million, corresponding to a total of approximately 91.3 percent of the Rights Issue. The purpose of the Rights Issue is to finance the continued Medicare approval process, as well as commercialization activities in the United States and Europe.**

### **Summary of terms in the Rights Issue**

- Existing shareholders have received one (1) unit right for each share held on the record date, which was 8 July 2026. One (1) unit right entitles the holder to subscribe for one (1) unit. One (1) unit consists of eight (8) shares, two (2) warrants of series TO6 and four (4) warrants of series TO7.
- Upon full subscription in the Rights Issue, Prostatype Genomics will initially receive approximately SEK 47.4 million before deduction of transaction costs.
- The subscription price is SEK 0.80 per unit, corresponding to SEK 0.10 per share. The warrants of series TO6 and series TO7 are issued free of charge.
- The subscription period for the Rights Issue runs until and including 23 July 2026.
- In total, the Rights Issue is covered by subscription commitments and underwriting commitments amounting to approximately SEK 43.2 million, corresponding to approximately 91.3 percent of the Rights Issue. The subscription commitments, amounting to approximately SEK 9.2 million in total, will partly be fulfilled through set-off against outstanding shareholder loans and accrued interest thereon, corresponding to approximately SEK 7.4 million.

### **Information memorandum**

An information memorandum containing complete terms and conditions for the Rights Issue is available via the Company's website ([www.prostatypegenomics.com](http://www.prostatypegenomics.com)).

### **Information to investors pursuant to the Swedish Foreign Direct Investment Screening Act (2023: 560)**

As the Company conducts activities deemed worthy of protection under the Swedish Foreign Direct Investment Screening Act (2023:560), certain investments in the Rights Issue may need to be reviewed by the Inspectorate of Strategic Products (ISP). For more information, please visit the ISP website, [www.isp.se](http://www.isp.se), or contact the Company.

**Advisors**

Navia Corporate Finance AB and Birchtree Advisory AB are financial advisors and Bookrunners in connection with the Rights Issue. Advokatfirman Lindahl is the legal advisor. Vator Securities AB is the issuing agent.

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**About Prostatype Genomics**

Prostatype® is a genetic test that is available to patients and treating urologists as a complementary decision basis for the question of treatment or non-treatment of prostate cancer. The test was developed by a research group at Karolinska Institutet and is provided by Prostatype Genomics AB.

**Important information**

The information in this press release does not contain or constitute an offer to acquire, subscribe for, or otherwise trade in shares, warrants, or other securities in Prostatype Genomics. No action has been taken, and no action will be taken, to permit an offer to the public in any jurisdiction other than Sweden. The invitation to interested persons to subscribe for shares in Prostatype Genomics will only be made through the information memorandum that Prostatype Genomics intends to publish before the subscription period commences.

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**Forward-looking statements**

This press release contains forward-looking statements concerning the Company's intentions, assessments, or expectations regarding the Company's future results, financial position, liquidity, development, prospects, expected growth, strategies, and opportunities, as well as the markets in which the Company operates. Forward-looking statements are statements that do not relate to historical facts and may be identified by the use of terms such as "believes," "expects," "anticipates," "intends," "estimates," "will," "may," "assumes," "should," "could," and, in each case, their negative forms, or similar expressions. The forward-looking statements in this press release are based on various assumptions, many of which are in turn based on further assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements are reasonable, there can be no assurance that they will materialize or prove to be correct. Because these assumptions are based on assumptions or estimates and are subject to risks and uncertainties, actual results or outcomes may differ materially from those expressed in the forward-looking statements for a variety of reasons.

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