

Qliro has issued Additional Tier 1 bonds in a nominal amount of SEK 55 million

Qliro AB (publ) has issued perpetual Additional Tier 1 bonds in the amount of SEK 55 million with first call date in 22 October 2029 (the “Bonds”). The Bonds carry a floating rate interest of 3 month Stibor + 1300 bps per annum. The Bonds will be settled on 22 October 2024 and be admitted to trading on the corporate bond list of Nasdaq Stockholm.

“We are pleased to have issued our first AT1 bond, which strengthens our capital structure and gives us the flexibility we need to continue to drive growth. In 2024, we have signed agreements with over 200 e-merchants, and in the interim report for the second quarter of 2024 it was announced that the currently signed, not yet onboarded merchants are expected to increase the company's total payment volume by 20 per cent. The AT1 bond is an important step in securing the financial resources needed to build Qliro into a leading European payments player with global reach,” says Christoffer Rutgersson, CEO, Qliro.

Carnegie and Nordea act as joint bookrunner and Gernandt & Danielsson as legal counsel in relation to the bond issue.

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About Qliro AB

Qliro is a leading fintech company offering safe and simple digital payment solutions, including a complete check-out to e-merchants. Qliro is a credit market company under supervision of the Swedish Financial Supervisory Authority and has its registered address in Stockholm. Qliro’s shares are listed on Nasdaq Stockholm under the ticker “Qliro”.

For more information, please visit <https://www.qliro.com/en-se/investor-relations>

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Attachments

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