



CASTELLUM

Press Release
08 March 2024 08:50:00 CET

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Castellum AB announces expiration time of voluntary tender offer for certain outstanding SEK notes

On 6 March 2024, Castellum AB (publ) ("Castellum") and its subsidiary Kungsleden AB ("Kungsleden") (each an "Issuer" and together the "Issuers") announced their joint invitation to the holders (the "Noteholders") of certain of their outstanding SEK notes (the "Notes") to tender their Notes for purchase by the respective Issuer for cash plus accrued and unpaid interest (however, subject to the Transaction Cap (as defined in the Tender Information Document) as set out below) (the "Tender Offer"). The Tender Offer is subject to the terms described in the tender information document dated 6 March 2024 (the "Tender Information Document"). The Tender Offer is being made jointly by the Issuers as the Issuers form part of the same group, where Castellum is the parent company of the Group and Kungsleden is a subsidiary of Castellum.

In connection with the Tender Offer, Castellum has mandated Danske Bank A/S, Danmark, Sverige Filial ("**Danske Bank**") and Nordea Bank Abp ("**Nordea**") to act as joint bookrunners to investigate the possibility to issue new senior unsecured green notes denominated in SEK (the "**New Notes**").

Pursuant to the terms set out in the Tender Information Document, the Tender Offer expires upon book close of the book building process for the New Notes.

Castellum now announces that the book building process for the New Notes has opened and that the Expiration Date will be at or around 11:00 a.m. (CET) today, 8 March 2024, unless the Tender Offer is extended, re-opened, withdrawn or terminated at the sole and absolute discretion of the Issuers. The Settlement Date is expected to be 15 March 2024. The Tender Offer remains conditional upon the consummation of the issue of the New Notes.

The Tender Information Document is available via Castellum's website on the following link: <https://www.castellum.com/investors/financing/mtn-programmes/>



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Danske Bank and Nordea are acting as arrangers and joint bookrunners in respect of the issuance of the New Notes and as dealer managers for the Tender Offer.

For further information, please contact the Issuer:

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About Castellum

Castellum is one of the largest listed property companies in the Nordic region that develops flexible workplaces and smart logistics solutions. As of 31 December 2023, the property value totalled approximately SEK 160 Bn, including the ownership share of the Norwegian company Entra ASA. We are active in attractive Nordic growth regions. One of our sustainability goals is to become entirely climate neutral by 2030 at the latest. Castellum is the only Nordic property and construction company elected to the Dow Jones Sustainability Index (DJSI). The Castellum share is listed on Nasdaq Stockholm Large Cap and is classified as green according to Green Equity Designation.

Beyond expectations.

www.castellum.com

Attachments

[Castellum AB announces expiration time of voluntary tender offer for certain outstanding SEK notes](#)