

Amaron carries out a directed share issue of SEK 58 441 832

Amaron Commercial Properties AB (publ) ("Amaron" or the "Company") carries out a directed share issue.

The Board of Directors of Amaron, with authorization granted by the extraordinary general meeting on March 10, 2025, has decided on a directed share issue to investors who have expressed interest in up to 578,632 new class B shares (the "Directed Share Issue"). The shares in the Directed Share Issue will be issued at a subscription price of SEK 101 per share. Through the Directed Share Issue, the Company will receive SEK 58,441,832 before issuance costs.

The Directed Share Issue

For each subscribed share, SEK 101 shall be paid. The subscription price corresponds to the prevailing market price and is therefore considered market-based, according to the Board's assessment. The reason for deviating from shareholders' preferential rights is an agreement among the shareholders.

Shares and Share Capital

The Share Issue means that the number of shares in Amaron will increase by 578,632 shares, from 5,423,875 shares to 6,002,507 shares. The share capital will increase by SEK 57,863.20, from SEK 542,387.50 to SEK 600,250.70.

About Amaron Commercial Properties AB (publ)

Amaron Commercial Properties AB (publ) is a Swedish alternative investment fund with a focus on real estate. The fund is a so-called feeder fund that mainly invests in the master fund Amaron Commercial Real Estate Fund (E) AB. Both funds are managed by Amaron Fund Management AB. For more information, please see the fund's information brochure and fact sheet, www.amaron.se.

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This press release is for informational purposes only and does not constitute an offer to sell or issue, buy or subscribe for any of the securities described herein or any other financial instrument in Amaron. The offer to subscribe for B shares in the Company through the Share Issue is exempt from the obligation to prepare a prospectus according to Article 2 p) of Regulation (EU) 2017/1129 (the "Prospectus Regulation") as the Company constitutes such a collective investment undertaking that is not of a closed type. The offer has therefore not been reviewed or approved by any regulatory authority in any jurisdiction.

This information is information that Amaron Commercial Properties AB (publ) is obliged to make public pursuant to the Financial Instruments Trading Act. The information was submitted for publication at 2025-11-18 15:05 CET.