

EMPLICURE ANNOUNCES AN UNDERHAND OFFER TO THE MINORITY SHAREHOLDERS IN EMPLICURE

Emplicure Holding AB (the "Owner Company"), which owns more than nine-tenths of the shares in Emplicure AB (publ) ("Emplicure") and has called for compulsory redemption of the remaining shares in Emplicure, has made an underhand offer to the minority shareholders in Emplicure to transfer all their shares in Emplicure to the Owner Company for SEK 0.50 in cash per share. Through the private offer, remaining shareholders in Emplicure are given the opportunity to sell their now unlisted shares without waiting for the compulsory redemption procedure.

Further information about the private placement is available in the Ownership Company's press release on the following link (in Swedish):

<https://mb.cision.com/Public/22434/3884089/bf8961c90719b836.pdf>.

The last day of trading in Emplicure's shares on Nasdaq First North Growth Market was November 27, 2023.

For additional information, please contact

Gisela Sitbon

Chairman of the board of directors

Tel: +46 702 825 558

Email: gisela@sitbon.nu

About Us

Emplicure uses patented bioceramic technology to develop innovative and effective products to help consumers and patients live better lives. Our consumer division makes tiny, long-lasting and flavorful nicotine pouches that can be an alternative to smoking. Our pharmaceutical division develops safer and tamper-resistant treatments for pain. The share is listed on Nasdaq First North Growth Market (EMPLI). Read more at www.emplicure.com