



Press Release
07 November 2024 16:20:00 GMT

Íslandsbanki hf.: Conclusion of green senior preferred bond offering in ISK

Íslandsbanki hf. has concluded an offering of senior preferred bond series ISB 36 1114 GB for a total of ISK 3,990m.

Total demand amounted to ISK 5,590m at a yield ranging from 3.50% to 4.40%. Offers in the amount of ISK 3,990m were accepted at a yield of 3.83%.

The bonds are expected to be admitted to trading on Nasdaq Iceland on 14 November 2024.

The transaction was managed by Íslandsbanki's Fixed Income Sales.

For further information please contact:

Investor Relations - Bjarney Anna Bjarnadóttir, ir@islandsbanki.is

Public Relations - Edda Hermannsdóttir, pr@islandsbanki.is

MAR Legend

This announcement is released by Íslandsbanki hf. and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR). For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Ellert Hlöðversson, CFO of Íslandsbanki hf.

Attachments

[Íslandsbanki hf.: Conclusion of green senior preferred bond offering in ISK](#)