

## Pamica publishes prospectus and applies for admission to trading of bonds on Nasdaq Stockholm

Pamica Group AB (publ) ("**Pamica**" or the "**Company**") issued on 5 December 2024 senior secured bonds of SEK 1,200,000,000 and on 14 November 2025 subsequent senior secured bonds of SEK 250,000,000 (the "**Bonds**") under its senior secured bond framework of maximum SEK 2,000,000,000 (ISIN SE0023440961).

Under the terms and conditions of the Bonds, Pamica has undertaken to apply for admission to trading of the Bonds, in a total amount of SEK 1,450,000,000, at Nasdaq Stockholm's list for corporate bonds. For the purpose of the admission to trading, the Company has prepared a listing prospectus which has today been approved by the Swedish Financial Supervisory Authority.

The prospectus will be available on the Company's website [www.pamica.se](http://www.pamica.se) and the Swedish Financial Supervisory Authority's website [www.fi.se](http://www.fi.se). The application for admission to trading will be submitted and the first day of trading in the Bonds at Nasdaq Stockholm's list for corporate bonds is expected to be on or about 26 November 2025.

### Contacts

Jan-Olof Svensson, CEO, [janolof.svensson@pamica.se](mailto:janolof.svensson@pamica.se), +46 733 730 080

Louise Ankarcrona, CFO, [louise.ankarcrona@pamica.se](mailto:louise.ankarcrona@pamica.se), +46 703 094 852

Johan Hähnel, IR, [johan.hahnel@pamica.se](mailto:johan.hahnel@pamica.se), +46 706 056 334

### About Pamica Group

Pamica Group acquires small and medium-sized companies, develops them together with successful entrepreneurs, makes them long-term successful and thereby creates value and prosperity. The group has a long-term ownership horizon with high growth ambitions - through organic growth, add-on acquisitions and by increasing the number of platform companies.

We were created by over 200 Swedish entrepreneurs who built companies themselves and who with their broad network, industrial competence and business acumen contribute to our companies' development. Together with management and employees, we create what we call Great Companies. The group, with headquarters in Halmstad, Sweden, includes 17 business groups.

### Attachments

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