

NEOVICI SIGNS NEW STRATEGIC AGREEMENT WITH EXISTING CUSTOMER

Neovici Holding AB (publ) announces that the company's wholly owned subsidiary, Neovici AB, has entered into a new agreement with an existing customer. The new agreement replaces the parties' previous contract and has a total contract value of up to approximately SEK 100 million over the next 42 months, which represents an estimated increase of approximately SEK 50 million compared with the prior contractual structure.

Under the new agreement, the customer will transition to a hybrid model, i.e., a combination of SaaS and a license. Implementation is scheduled to begin in the fourth quarter of 2025, and the agreement will run for 42 months from the time the platform has been migrated to the customer's IT infrastructure.

The agreement includes an initial license payment of SEK 32 million upon commencement, followed by an additional license payment of SEK 20 million upon completion of the migration in accordance with the agreement. The remaining portion consists of ongoing fees for operations, support, and further development during the contract period.

The agreement contains customary commercial terms and certain restrictions regarding the use of the initial license payment. These stipulate that funds related to the license portion must be used for the company's operations, technological development, and delivery under the agreement, and may not be used for dividend distribution to shareholders or repayment of shareholder loans.

Jan Berggren, CEO of Neovici Holding AB, comments:

"For Neovici, this represents a deepened commitment and a clearer strategic position with the customer. The renegotiated structure provides a longer commercial engagement and improves revenue predictability as well as cash flow. The hybrid model reflects broader market trends where larger organizations increasingly seek enhanced control and robustness combined with real-time data, Al-driven automation, and continuous technological development. This agreement demonstrates our ability to grow value in existing customer relationships and take a more significant role in business-critical processes. It strengthens both our financial position and our long-term market standing."

Contact

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About Neovici

Neovici Holding AB ("Neovici") was founded in Stockholm in 2009 and is a leading provider of automated services through its innovative SaaS platform, Cosmoz. The company continuously introduces new features with a focus on Al-driven automation and annually handles large

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transaction flows for customers in retail, energy, and telecommunications. Neovici operates in the Nordics, Latin America, and Asia. In 2024, Neovici was listed on Nasdaq First North Growth Market.

More information can be found at: https://www.neovici.se

Certified Adviser

The company's Certified Adviser is Eminova Fondkommission AB | +46 8 684 211 10 | adviser@eminova.se

This information is information that Neovici is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2025-12-18 21:10 CET.

Attachments

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