

Morrow Bank AB publishes a supplement to the prospectus for the Rights Issue

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Today, Morrow Bank AB (publ) ("Morrow Bank" or the "Company") has published a supplement (the "Supplement Prospectus") to the prospectus (the "Prospectus") relating to the rights issue of 51,476,320 new shares raising proceeds of approximately SEK 592 million before transaction-related costs (the "Rights Issue"), which was approved and registered by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*) ("SFSA") and published on 4 June 2026.

The Supplement Prospectus has been prepared following Morrow Bank's announcement on 8 June 2026 that the Company is evaluating strategic alternatives relating to certain non-core assets that are expected to be acquired in connection with the MedMera Bank transaction, which is anticipated to close in the first half of July. In this context, Morrow Bank is engaged in discussions with external parties regarding potential opportunities. Ernst & Young AB has been engaged as financial adviser to Morrow Bank in connection with the evaluation. No final decision has been taken to proceed with a transaction and there can be no assurance that the discussions will result in a transaction being completed.

The Supplement Prospectus, which today has been approved and registered by the SFSA, forms part of, and must be read together with, the Prospectus. The Prospectus and the Supplement Prospectus are available on the Company's website (ir.morrowbank.com), together with all other information related to the Rights Issue. The Prospectus and the Supplement Prospectus are also available through Nordea's website (<https://www.nordea.se/prospekt>) and will be made available on the SFSA's website (www.fi.se).

Shareholders and other investors who have already subscribed or applied for subscription of shares in Morrow Bank before the Supplement Prospectus was published are entitled to withdraw their subscriptions or applications within three business days from the publication of the Supplement Prospectus, i.e., up to and including 17 June 2026. Any subscription or application that is not withdrawn within the prescribed time will remain binding and those who wish to remain as subscribers do not need to take any further action. Further instructions on how to withdraw an application are to be found in the Supplement Prospectus.

Advisers

Nordea Bank Abp, filial i Sverige acts as Financial Adviser and Sole Global Coordinator and Bookrunner to Morrow Bank and Advokatfirman Vinge acts as legal adviser to Morrow Bank. Capient acts as strategic and capital markets adviser to the Company.

For further information, please visit morrowbank.com or contact:

Øyvind Oanes, CEO

Tel: +47 98 90 60 60

Email: ir@morrowbank.com

About Morrow Bank

Morrow Bank is a Nordic consumer finance bank offering digital and flexible financing solutions to creditworthy individuals in Norway, Sweden and Finland. The bank offers consumer loans, credit cards and high-yield deposit accounts, supported by a modern and scalable banking platform.

About MedMera Bank

MedMera Bank is a digital bank that has been offering basic and fair banking services in savings and lending since 2007. With a focus on smooth solutions for private individuals, MedMera Bank now has around 135,000 customers across Sweden, whom MedMera Bank helps save easily and borrow safely. For further information, visit www.medmerabank.se.

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This announcement does not identify or suggest, or purport to identify or suggest, the risks (direct or indirect) that may be associated with an investment in the new shares. Any investment decision in connection with the Rights Issue must be made on the basis of all publicly available information relating to the Company and the Company's shares. Such information has not been independently verified by the Sole Global Coordinator and Bookrunner. The information contained in this announcement is for background purposes only and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this announcement or its accuracy or completeness. This announcement does not constitute a recommendation concerning any investor's option with respect to the Rights Issue. The price and value of securities can go down as well as up. Past performance is not a guide to future performance. The Sole Global Coordinator and Bookrunner is acting for the Company in connection with the Rights Issue and no one else and will not be responsible to anyone other than the Company for providing the protections afforded to its clients nor for giving advice in relation to the Rights Issue or any other matter referred to herein.

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This announcement is not a prospectus for the purposes of Regulation (EU) 2017/1129 (the "Prospectus Regulation") and has not been approved by any regulatory authority in any jurisdiction. Morrow Bank has not authorised any offer to the public of shares or other securities in any member state of the EEA. In any EEA Member State other than Sweden and Norway, this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of the Prospectus Regulation. Any offer in respect of any securities in connection with the Rights Issue will only be made through the prospectus that Morrow Bank AB published on 4 June 2026 on (ir.morrowbank.com).

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Forward-looking statements

This press release contains forward-looking statements that reflect the Company's intentions, beliefs, or current expectations about and targets for the Company's future results of operations, financial condition, liquidity, performance, prospects, anticipated growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that are not historical facts and may be identified by words such as "*believe*", "*expect*", "*anticipate*", "*intend*", "*may*", "*plan*", "*estimate*", "*will*", "*should*", "*could*", "*aim*" or "*might*", or, in each case,

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Attachments

[Morrow Bank AB – Tilläggsprospekt](#)