

Axfood – Consensus estimates Q3 2024

Estimates compiled by Modular Finance on behalf of Axfood.

Number of contributors: 6 (all of which have been updated or confirmed before the report)

Axfood, Group (MSEK, unless otherwise specified)	Q3 2024E
Net sales	21,032
Adjusted EBIT	1,093
Adjusted EBIT margin	5.2
Net profit	778
Earnings per share (SEK)	3.65
Net sales per segment	
Hemköp	1,872
Willy's	11,443
Snabbgross	1,484
Dagab	18,992
Joint-group	357
Internal sales	-13,122
Adjusted EBIT per segment	
Hemköp	88
Willy's	674
Snabbgross	88
Dagab	314
Joint-group	-67

More consensus estimates can be found on Axfood's webpage: <https://www.axfood.com/investors/axfood-shares/analysts-and-estimates/>

Axfood's Q3 report will be released on Thursday 24 October at 7:00 CEST.