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## Nyfosa announces the result of the tender offer regarding its outstanding bonds with ISIN SE0020052967 and ISIN SE0017084486

Nyfosa AB ("**Nyfosa**" or the "**Company**") announces the result of the voluntary tender offer that was published on 2 June 2025 (the "**Tender Offer**") to holders of the Company's outstanding senior bonds with ISIN SE0020052967 maturing in April 2026 (the "**Senior Bonds**"), and holders of the Company's subordinated hybrid bonds issued in November 2021 with ISIN SE0017084486 (the "**Hybrid Bonds**").

The Tender Offer expired at 11:00 CEST on 10 June 2025 and was made in accordance with the terms and conditions set out in the tender information document dated 2 June 2025 (the "**Tender Information Document**").

Nyfosa has received tenders of Senior Bonds in a total nominal amount of MSEK 332.50, and tenders of Hybrid Bonds of MSEK 162.50, and will accept all tender instructions received. The price is 101.60 per cent of the nominal amount for the Senior Bonds, and 101.30 per cent of the nominal amount for the Hybrid Bonds, in each case plus accrued but unpaid interest from, but excluding, the previous interest payment date up to, and including, the settlement date for the Tender Offer. Settlement for the Tender Offer is expected to occur on or about 12 June 2025. No Senior Bonds or Hybrid Bonds will be cancelled in connection with the Tender Offer, and Senior Bonds with a nominal amount of MSEK 221.25 and Hybrid Bonds with a nominal amount of MSEK 448.75 will be outstanding following the Tender Offer.

For more information about the Tender Offer, please contact the Dealer Managers.

**Dealer Managers:**

Nordea: [NordeaLiabilityManagement@nordea.com](mailto:NordeaLiabilityManagement@nordea.com)

SEB: [SEBLiabilityManagement@seb.se](mailto:SEBLiabilityManagement@seb.se)

**For more information please contact:**

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**Nyfosa**

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## About Nyfosa

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Nyfosa is a transaction-intensive real estate company that creates value by building sustainable cash flows and constantly evaluating new business opportunities. With our opportunistic strategy, we invest in properties in different geographies and categories. We are currently active on the Swedish, Finnish and Norwegian markets with a focus on commercial properties in high-growth regions. We manage and develop our properties in close collaboration with tenants and the surrounding community, with the perspective that sustainability and profitability go hand in hand. As of March 31, 2025, Nyfosa's property value amounted to SEK 38.8 billion. Nyfosa's share has been listed on Nasdaq Stockholm Large Cap since 2018. Read more at [www.nyfosa.se](http://www.nyfosa.se).

## Attachments

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[Nyfosa announces the result of the tender offer regarding its outstanding bonds with ISIN SE0020052967 and ISIN SE0017084486](#)

## Nyfosa

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