

Binero - Solid Acquired Growth

Redeye makes minor forecast adjustments following Binero's Q2'22 report. The RedBridge integration process seems to be running according to the plan despite revenues and the EBITDA being below our expectations, whereas the latter seems to have been affected by one-offs in the quarter. Consequently, our 2022E and 2023E adjustments slightly affect our valuation.

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Attachments

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