

Ambea – Consensus estimates Q1 2025

Estimates compiled by Modular Finance on behalf of Ambea.

Number of contributors: 4 (all of which have been updated or confirmed before the report)

Ambea, Group (MSEK, unless otherwise specified)	Q1 2025E
Net sales	3,626
Organic growth (%)	2.95
Adjusted EBITA	299
Profit before tax	138
Earnings per share (SEK)	1.26
Net sales per segment	
Nytida	1,109
Vardaga	1,299
Stendi	825
Altiden	326
Klara	105
Group adjustments	- 36.0
Adjusted EBITA incl. IFRS 16 per segment	
Nytida	121
Vardaga	112
Stendi	63.0
Altiden	6.00
Klara	7.50
Unallocated items	- 9.50

More consensus estimates can be found on Ambea's webpage: <https://ambea.com/investor-relations/the-share/consensus/>

Ambea's Q1 report will be released on Tuesday 6 May at 7:00 CEST.