

Heimar hf.: Bond Offering

Heimar hf. (Nasdaq: HEIMAR) will hold a bond offering on Thursday, 16 October 2025. Bonds in the new series HEIMAR230628 GB will be offered for sale.

HEIMAR230628 GB is a green, non-indexed bond series bearing floating interest rates linked to three-month REIBOR plus a margin, with a final maturity date on 23 June 2028. The principal amount will be paid in full at maturity. The series will be secured under the company's general security arrangement.

Settlement of the transactions is scheduled for 23 October 2025. An application will subsequently be made for the new bonds to be admitted to trading on the Main Market of Nasdaq Iceland hf.

The offering is exempt from the requirement to publish a prospectus pursuant to point (d) of Article 1 (4) of Regulation (EU) 2017/1129, as implemented by Act No. 14/2020.

The base prospectus, final terms and other documents relating to the issuance of the above-mentioned bond series are available on the company's website at: <https://www.heimar.is/fjarfestar/fjarmoegnun/>

Announcements published by the company in connection with its ongoing disclosure obligations following the publication of the base prospectus are also available on the company's website.

Íslandsbanki Securities manages the issuance and sale of the bonds and their admission to trading on Nasdaq Iceland.

In case of any discrepancies between the English and Icelandic versions of this notice, the Icelandic version shall prevail.

Further information:

Björn Eypór Benediktsson – Chief Financial Officer – eythorb@heimar.is and Íslandsbanki Securities – vbm@islandsbanki.is

Attachments

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