

PRESS RELEASE

10 February 2026 11:00:00 CET

The Board of AcadeMedia has set the terms for the voluntary redemption program

On 26 November 2025, AcadeMedia's Annual General Meeting resolved, in accordance with the proposal from the Board, on a voluntary redemption program, comprising a reduction of the share capital for repayment to the shareholders and a bonus issue without issuance of new shares. The Board of AcadeMedia has now set the terms of the voluntary redemption program, based on the authorization granted by the Annual General Meeting.

Not more than 3,414,197 ordinary shares may be redeemed and thus, the share capital may be reduced by not more than SEK 3,744,562.12. The share capital reduction will be restored through a bonus issue, whereby the company's share capital will be increased by SEK 4,343,692.580525.

The record day for receipt of redemption rights has been set to 17 February 2026. Those who, on the record day, are registered as shareholders in the share register maintained by Euroclear Sweden on behalf of AcadeMedia receive one redemption right for each ordinary share held in AcadeMedia. 29 redemption rights entitle to redemption of one ordinary share. The shares will be redeemed in exchange for a cash payment of SEK 117 per share. In total, not more than SEK 399,461,049 may be paid as redemption proceeds.

Customary trading in redemption rights and redemption shares on Nasdaq Stockholm will be arranged.

The dates applicable to the redemption programme are set out below. An information brochure with further information about the voluntary redemption programme will be available on the company's website, www.academedia.se, as of Thursday 12 February 2026.

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12 February 2026	Publication of the information brochure and application form
13 February 2026	Last day of trading in AcadeMedia shares including the right to receive redemption rights
17 February 2026	Record day for receiving redemption rights
19 February 2026 – 3 March 2026	Period for trading in redemption rights
19 February 2026 – 5 March 2026	Application period for redemption of shares
9 March 2026 – 16 March 2026	Period for trading in redemption shares
Around 23 March 2026	Payment of redemption proceeds

For more information, please contact:

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About Us

AcadeMedia creates opportunities for people to develop. The 23,500 employees at our 900 preschools, compulsory schools, upper secondary schools, and adult education centres share a common focus on quality and development. Our 213,500 children and students are provided with a high-quality education, giving them the best conditions to attain both learning objectives and their full potential as individuals. AcadeMedia is Northern Europe's largest education company, with locations/facilities/presence in Sweden, Norway, Germany, Finland, Netherlands, Poland and UK. Our size gives us the capacity to be a robust, long-term partner to the communities we serve. More information about AcadeMedia is available on www.academedia.se