

SVEAFASTIGHETER GIVES CONDITIONAL NOTICE OF EARLY REDEMPTION OF ITS OUTSTANDING BONDS

Sveafastigheter AB (publ) ("Sveafastigheter") today announces that it exercises its right to make a conditional voluntary early redemption of its outstanding up to SEK 412,500,000 senior unsecured fixed rate bonds with ISIN SE:0022244000 (the "Bonds").

The Bonds will be redeemed in accordance with the terms and conditions for the Bonds, conditional upon Sveafastigheter's successful settlement of SEK denominated senior unsecured bonds under Sveafastigheter's MTN-programme, which is expected to occur on or around 15 September 2025. If the condition is fulfilled, the redemption date will be 26 September 2025, and the Bonds will be redeemed at an amount equal to 100.00 of the nominal amount together with accrued and unpaid interest. The redemption amount will be paid to each person who is registered as owner of the Bonds as of the record date, being 19 September 2025, in the debt register maintained by Euroclear Sweden. The fulfilment of the condition will be confirmed through a press release.

In connection with the redemption, the Bonds will be de-listed from Nasdaq Stockholm.

Please refer to the attached Conditional Notice of Early Redemption for more information.

For further information, please contact:

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About Sveafastigheter

Sveafastigheter owns, manages and develops people's homes. The property portfolio consists of a wide range of rental apartments in growth regions in Sweden. The buildings are managed and developed with a local presence and commitment. Sveafastigheter develops and builds new sustainable housing where the demand for housing is the greatest.

Attachments

[**Conditional Notice Of Early Redemption**](#)